ANTI-DUMPING / INITIATION

DGTR initiates anti-dumping investigation on BOPA film from China and Thailand

DGTR initiates an anti-dumping investigation into BOPA film from China and Thailand, on an application by JPFL Films Private Limited.

THE DIRECTORATE General of Trade Remedies has initiated an anti-dumping investigation concerning imports of Biaxially Oriented Polyamide (BOPA) Film originating in or exported from China and Thailand. The initiation notification is dated June 24, 2026 and carries SETU Case ID AD/OI/036/2026.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Initiation

COUNTRIES
China, Thailand

DATED
June 24, 2026

REFERENCES

SETU Case ID: AD/OI/036/2026

F. No. 6/38/2026-DGTR

CG-DL-E-01072026-273963

HS CODES 3

3920

3920 92 19

3920 92 99

DGTR initiates anti-dumping investigation on BOPA film from China and Thailand

SETU Case ID: AD/OI/036/2026 · Initiation · June 24, 2026

The Directorate General of Trade Remedies has initiated an anti-dumping investigation concerning imports of Biaxially Oriented Polyamide (BOPA) Film originating in or exported from China and Thailand. The initiation notification is dated June 24, 2026 and carries SETU Case ID AD/OI/036/2026.

The application was filed by JPFL Films Private Limited, which states that it set up the first domestic manufacturing facility for BOPA Film in India, at Nashik, Maharashtra, and began production on January 1, 2025. The Authority considers it the sole domestic producer, accounting for 100% of domestic production. The product, also called BON Film or Nylon Film, is a packaging film of 12 to 30 microns, classified indicatively under tariff items 3920 92 19 and 3920 92 99.

The period of investigation is January 1, 2025 to December 31, 2025, and the injury period covers 2022-23, 2023-24, 2024-25 and the POI. Because the applicant operated only during the POI, its quarterly performance may also be analyzed.

For initiation, the Authority found prima facie that the dumping margin for both countries is above the de minimis level and significant. The injury alleged is material retardation to the establishment of the domestic industry. The investigation will determine the existence, degree and effect of any dumping and the duty adequate to remove that injury.

Interested parties are to file responses on the SETU Portal within 37 days from the circulation of the non-confidential version of the application, and may comment on product scope and PCNs within 15 days from the date of initiation.

Measure	Anti-dumping
Stage	Initiation
Case number	SETU Case ID: AD/OI/036/2026
File number	F. No. 6/38/2026-DGTR
Dated	June 24, 2026
Published in the Gazette	June 24, 2026
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Gazette ID	CG-DL-E-01072026-273963
Product	Biaxially Oriented Polyamide (BOPA) Film

What it covers	The product under consideration is Biaxially Oriented Polyamide (BOPA) Film, also known as BOPA Film, Biaxially Oriented Nylon (BON) Film, BOPA Nylon Film or Nylon Film: flexible packaging films made from polyamide resin through biaxial orientation, in thicknesses ranging from 12 microns to 30 microns. It is used as packaging material for food, liquids and pharmaceutical products, including blister foils, and for household and personal care products. The customs classification is indicative only and is not binding on the scope of the investigation.
Customs codes	3920, 3920 92 19, 3920 92 99
Countries	China, Thailand
Applicant	JPFL Films Private Limited
Period of investigation	1st January 2025 to 31st December 2025 (12 months)
Injury period	2022-23, 2023-24, 2024-25 and the POI
Findings	• The Authority considers the applicant the first and sole domestic producer of the like article in India, accounting for 100% of domestic production; the applicant states that it commenced production at Nashik, Maharashtra on January 1, 2025. • For initiation, China is treated as a non-market economy, and normal value for China and for Thailand has been constructed from the cost of production, adjusted for selling, general and administrative expenses, with reasonable profit. • Comparison of normal value and export price prima facie indicates a dumping margin above the de minimis level and significant for both subject countries. • The information on record prima facie indicates injury in the form of material retardation to the establishment of the domestic industry, with the applicant citing rising import volumes, price undercutting, inability to reach target prices, underused capacity, losses, cash losses and a negative return on investment. • The applicant claims that the subject imports account for almost the entire market share and that a causal link exists between the alleged dumped imports and the material retardation.
Recommendation	The Authority initiates an anti-dumping investigation under Section 9A of the Act read with Rule 5 of the Rules to determine the existence, degree and effect of the alleged dumping and to recommend the amount of anti-dumping duty that would be adequate to remove the injury in the form of material retardation to the establishment of the domestic industry.

Time limits

- Interested parties to upload confidential and non-confidential versions of questionnaire responses and submissions on the SETU Portal: within 37 days from the date on which the non-confidential version of the application filed by the domestic industry would be circulated by the Authority on SETU Portal or transmitted to the appropriate diplomatic representatives of the exporting countries
- Comments on the scope of the product under consideration and proposed Product Control Numbers (PCNs): within fifteen (15) days from the date of initiation, running concurrently with the 37-day time limit
- Comments on confidentiality claims made by other parties: within 7 days from the date of circulation of the non-confidential version of the documents
- Requests for extension of time: at least 3 days before the original deadline
- Extension of time where the Authority modifies the PUC and PCN by a subsequent notice: 15 days from the date of such notification of modified PUC and prescription of PCN

The notification (PDF, 958 KB)

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