ANTI-DUMPING / INITIATION

DGTR opens anti-dumping investigation into dialyzers from China and Malaysia

DGTR opens an anti-dumping investigation into dialyzers, used in hemodialysis, from China and Malaysia, on an application by Poly Medicure Limited.

THE DIRECTORATE General of Trade Remedies has initiated an anti-dumping investigation concerning imports of dialyzers originating in or exported from China and Malaysia. The initiation notification is dated June 25, 2026, under SETU case ID AD/OI/019/2026.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Initiation

COUNTRIES
China, Malaysia

DATED
June 25, 2026

REFERENCES

Case No. AD(OI) – AD (OI) (17/2026)

F. No. 6/19/2026-DGTR

CG-DL-E-04072026-274124

HS CODES 1

90189031

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Case No. AD(OI) – AD (OI) (17/2026) · Initiation · June 25, 2026

The Directorate General of Trade Remedies has initiated an anti-dumping investigation concerning imports of dialyzers originating in or exported from China and Malaysia. The initiation notification is dated June 25, 2026, under SETU case ID AD/OI/019/2026.

The application was filed by Poly Medicure Limited. Dialyzers are disposable devices used in hemodialysis, classified under sub-heading 90189031; the classification is indicative only. Dialyzers made and exported by Fresenius under nine named brands are excluded from the scope. The applicant proposed product control numbers based on membrane surface area and flux type.

The period of investigation is January 1, 2025 to December 31, 2025, and the injury period runs from April 1, 2022 through the period of investigation. For initiation, the Authority constructed normal value for both countries on the cost of production in India and compared it with export prices from DG System data, which shows, prima facie, a dumping margin above de minimis.

The applicant reports rising imports, price undercutting and price depression, together with financial losses, cash losses and a negative return on capital employed. The Authority will determine the existence, degree and effect of dumping and recommend the duty, if any, needed to remove injury. Interested parties are to respond on the SETU portal within the time limits set in the notification.

Measure	Anti-dumping
Stage	Initiation
Case number	Case No. AD(OI) – AD (OI) (17/2026)
File number	F. No. 6/19/2026-DGTR
Dated	June 25, 2026
Published in the Gazette	June 25, 2026
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Gazette ID	CG-DL-E-04072026-274124
Product	Dialyzers
What it covers	Disposable medical devices used in hemodialysis treatment that remove waste substances, excess fluid and toxins from a patient's blood through a semi-permeable hollow fiber membrane; they are

	made in different membrane surface areas and flux classes. Dialyzers manufactured and exported by Fresenius under the brand names F6 HPS, F7 HPS, FX5, FX8, FX10, FX60, FX80, HF60 and HF80 are excluded. The customs classification is indicative only.
Customs codes	90189031
Countries	China, Malaysia
Applicant	Poly Medicure Limited
Period of investigation	1st January 2025 to 31st December 2025 (12 months)
Injury period	1st April 2022 to 31st March 2023, 1st April 2023 to 31st March 2024, 1st April 2024 to 31st March 2025 and the period of investigation
Findings	• The applicant states that it has not imported the subject goods and is not related to producers or exporters in the subject countries; the only other Indian producer, NIPRO Medical India Pvt. Ltd., is a 100% Export Oriented Unit, and the Authority considered its domestic sales as domestic production for determining standing. • The Authority holds that the applicant accounts for a major proportion of domestic production and constitutes the domestic industry under Rule 2(b), and that the application meets Rule 5(3). • For initiation, normal value for both China and Malaysia is constructed on the cost of production in India with a reasonable addition for selling, general and administrative expenses and profit; the applicant asked that China be treated as a non-market economy. • Export price is based on CIF prices in DG System data, adjusted for ocean and inland freight, marine insurance, handling charges, port expenses, dealer commission and bank charges. • The comparison at ex-factory level shows, prima facie, a dumping margin above the de minimis level and significant for both subject countries. • The applicant reports a significant rise in subject import volumes in absolute terms, price undercutting and price depression, and financial losses, cash losses and a negative return on capital employed in the period of investigation.
Recommendation	The Authority initiates an anti-dumping investigation under Section 9A of the Customs Tariff Act, 1975 read with Rule 5 of the AD Rules, to determine the existence, degree and effect of dumping and to recommend the anti-dumping duty that would be adequate to remove injury to the domestic industry.

Time limits

- Parties to comment on the scope of the product under consideration and propose a PCN methodology: within 15 days of circulation of the receipt of intimation of initiation of the investigation, running concurrently with the main time limit
- Interested parties to file questionnaire responses and submissions (confidential and non-confidential versions) on the SETU portal under case ID AD/OI/019/2026: within 37 days from the date on which the non-confidential version of the application would be circulated by the Authority or transmitted to the diplomatic representative of the exporting country, as per Rule 6(4) of the AD Rules, 1995
- Comments on issues of confidentiality: within 7 days from the date of circulation of the non-confidential version of the documents
- Requests for extension of time: at least one day before the original deadline

The notification (PDF, 901 KB)

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