ANTI-DUMPING / SUNSET REVIEW INITIATION

DGTR opens sunset review of anti-dumping duty on TDI from China, Japan and South Korea

DGTR opens a sunset review of the anti-dumping duty on TDI from China, Japan and South Korea; the duty is in force until September 20, 2027.

THE DIRECTORATE GENERAL of Trade Remedies has initiated a sunset review of the anti-dumping duty on imports of Toluene Di-Isocyanate (TDI) originating in or exported from China, Japan and South Korea (SETU case ID AD/SSR/011/2026), by an initiation notification dated September 30, 2026. The application was filed by Gujarat Narmada Valley Fertilizers & Chemicals Limited, the sole producer of the goods in India.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Sunset review initiation

COUNTRIES
China, Japan, South Korea

DATED
September 30, 2026

REFERENCES

SETU CASE ID - AD/SSR/011/2026

F. No. 7/24/2026-DGTR

CG-DL-E-08102026-276933

HS CODES 1

2929 10 20

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The original investigation was initiated on October 5, 2016. Provisional duty was imposed by Customs Notification No. 25/2017-Customs (ADD) dated June 5, 2017, and definitive duty by Customs Notification No. 3/2018-Customs (ADD) dated January 23, 2018 for five years. After the first sunset review, duties were continued by Customs Notification No. 28/2022-Customs (ADD) dated September 21, 2022, and are in force until September 20, 2027, unless revoked earlier.

The product is TDI with an isomer ratio of 80:20, classified under code 2929 10 20, which is indicative only; all other grades are excluded. The period of investigation is April 1, 2025 to March 31, 2026, and the injury period covers April 1, 2022 to March 31, 2025 and the period of investigation.

On the evidence in the application, the Authority found prima facie that dumping has continued from each subject country with a significant margin, and that the information shows a likelihood of continuation or recurrence of dumping and injury if the duty ceases. Interested parties are to register on the SETU portal and file responses within 37 days from transmission of the intimation letters, with comments on product scope within 15 days.

Measure	Anti-dumping
Stage	Sunset review initiation
Case number	SETU CASE ID - AD/SSR/011/2026
File number	F. No. 7/24/2026-DGTR
Dated	September 30, 2026
Published in the Gazette	September 30, 2026
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Product	Toluene Di-Isocyanate (TDI)

What it covers	Toluene Di-Isocyanate (TDI) having isomer content in the ratio of 80:20 (2,4-TDI and 2,6-TDI); all other grades are beyond the scope. The scope is the same as in the original investigation. The goods are used in the production of flexible polyurethane foam.
Customs codes	2929 10 20
Countries	China, Japan, South Korea
Applicant	Gujarat Narmada Valley Fertilizers & Chemicals Limited
Period of investigation	1st April 2025 to 31st March 2026 (12 months)
Injury period	1st April 2022 to 31st March 2023, 1st April 2023 to 31st March 2024, 1st April 2024 to 31st March 2025 and the period of investigation
Findings	• The applicant is the sole producer of the subject goods in India and constitutes the domestic industry under Rule 2(b). • For initiation, China is treated as a non-market economy, subject to rebuttal, and its normal value is constructed under Para 7 of Annexure-I on the basis of the cost of production in India adjusted for selling, general and administrative expenses and a reasonable profit. • For Japan and South Korea, the Authority did not consider the ChemAnalyst prices, the estimated cost of production or third-country export data at this stage, and determined normal value on facts available, using the optimised cost of production of the like article in India with a reasonable profit margin. • The dumping margin is prima facie positive and significant for each of the subject countries. • The applicant's evidence prima facie shows increased import volumes, positive price undercutting, price depression, sales below cost throughout the injury period, a landed value below the non-injurious price, declining market share, and financial losses, cash losses and negative return on capital employed. • The applicant claims a likelihood of continuation or recurrence of dumping and injury, citing production capacities several times the demand in India, further capacity expansion in China, export orientation, and a significant share of exports to third countries at prices below the estimated normal value and the non-injurious price of the domestic industry, and below the export price to India.
Recommendation	The Authority initiates a sunset review to examine the need for continued imposition of the anti-dumping duty on TDI from China, Japan and South Korea, and whether its expiry is likely to lead to

continuation or recurrence of dumping and injury to the domestic industry.

Time limits

- Comments on the scope of the PUC and the PCN methodology: within 15 days from the date of transmission of the intimation letters, running concurrently with the main time limit
- Interested parties to intimate interest and file questionnaire responses and submissions (confidential and non-confidential versions) on the SETU portal under Setu case ID AD/SSR/011/2026: within 37 days from the date of transmission of the intimation letters, containing the non-confidential version of the application and the questionnaire(s), to the known interested parties and the diplomatic representative(s) of the subject countries, in accordance with Rule 6(4)
- Requests for extension of time: at least one day before the original deadline
- Comments on issues of confidentiality: within 7 days from the date of circulation of the non-confidential version of the documents

The notification (PDF, 952 KB)

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IndusDesk

hello@indusdesk.com · +91 11 4141 3939

9th Floor, Hemkunt House, Rajendra Place, New Delhi, Delhi 110008, India

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