ANTI-DUMPING / FINAL FINDINGS

DGTR recommends anti-dumping duty of up to USD 3058 per MT on wallpapers from China

DGTR recommends a five-year anti-dumping duty on PVC and non-woven wallpapers from China, from USD 1692 to USD 3058 per MT depending on the producer.

THE DIRECTORATE General of Trade Remedies has issued final findings, dated September 25, 2026, in its anti-dumping investigation into imports of Wallpapers originating in or exported from China. The investigation was initiated on September 27, 2025 on an application by Eximus Wallpapers Private Limited, the sole Indian producer of the product.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Final findings

COUNTRIES
China

DATED
September 25, 2026

REFERENCES

CASE No. AD (OI) – 42/2024

F. No. 6/45/2024-DGTR

CG-DL-E-01102026-276652

HS CODES 2

4814 20 00

4814 90 00

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CASE No. AD (OI) – 42/2024 · Final findings · September 25, 2026

The Directorate General of Trade Remedies has issued final findings, dated September 25, 2026, in its anti-dumping investigation into imports of Wallpapers originating in or exported from China. The investigation was initiated on September 27, 2025 on an application by Eximus Wallpapers Private Limited, the sole Indian producer of the product.

The product is limited to PVC wallpapers and non-woven wallpapers, imported under tariff items 4814 20 00 and 4814 90 00. Digital customised wallpaper, natural wallpaper and fabric-backed wallpaper are excluded. The Authority rejected requests to exclude foil-layered wallpapers, wallpapers 70 cm and 106 cm wide, wallpapers above 250 GSM and screen-print wallpapers. The period of investigation is April 1, 2024 to March 31, 2025.

Two producers from China cooperated. Weighted dumping margins are 110-120% for Jiangxi Casawall Industrial Co., Ltd., 60-70% for Jiangxi Zhuoya Industrial Co., Ltd. and 170-180% for others, and injury margins are 90-100%, 40-50% and 160-170% respectively. Subject imports accounted for about 90% of Indian demand in the period of investigation. The Authority found material injury, through a very low level of capacity utilization, falling production and a loss before tax, and a causal link with the dumped imports. It did not accept a separate claim of material retardation.

The Authority recommends a fixed anti-dumping duty, the lower of the dumping and injury margins, of USD 2547 per MT for Jiangxi Casawall, USD 1692 per MT for Jiangxi Zhuoya and USD 3058 per MT for all others, for five years from the date of the Central Government's notification. Individual rates apply only against an invoice carrying the prescribed producer declaration.

Measure	Anti-dumping
Stage	Final findings
Case number	CASE No. AD (OI) – 42/2024
File number	F. No. 6/45/2024-DGTR
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Product	Wallpapers
What it covers	Wallpapers, limited to Polyvinyl Chloride (PVC) Wallpapers and Non-Woven Wallpapers. Digital customised wallpaper, natural wallpaper and fabric-backed wallpaper are excluded from the scope. Requests to exclude foil-layered wallpapers, wallpapers of 70 cm and 106 cm width, wallpapers above 250 GSM and screen-print wallpapers were rejected.
Customs codes	4814 20 00, 4814 90 00
Countries	China
Applicant	Eximus Wallpapers Private Limited
Period of investigation	1st April 2024 to 31st March 2025 (12 months)
Injury period	1st April 2021 to 31st March 2022, 1st April 2022 to 31st March 2023, 1st April 2023 to 31st March 2024 and the POI
Findings	• The weighted dumping margin is in the range of 110-120% for Jiangxi Casawall Industrial Co., Ltd., 60-70% for Jiangxi Zhuoya Industrial Co., Ltd. and 170-180% for any other producer. • The weighted injury margin is in the range of 90-100% for Jiangxi Casawall Industrial Co., Ltd., 40-50% for Jiangxi Zhuoya Industrial Co., Ltd. and 160-170% for any other producer. • Subject imports accounted for about 90% of Indian demand during the POI; the domestic industry operated at a very low level of capacity utilization, its production declined and it moved into a loss before tax in the POI, and the Authority finds material injury. • The claim of material retardation is not independently established and is not accepted; the finding rests on material injury. • The Authority finds a causal link between the dumped imports and the material injury, having examined demand, non-subject imports, financing, start-up conditions and product positioning as other possible causes. • The Authority finds that imposition of the measure is not contrary to public interest, as imports will remain available and the illustrative consumer impact is limited. • Eximus Wallpapers Private Limited, which began commercial production in January 2022 at Taloja, is the sole Indian producer of the like article and constitutes the domestic industry.
Recommendation	The Authority recommends definitive anti-dumping duty on imports of the product originating in or exported from China, equal to the lower of the dumping margin and the injury margin, as a fixed specific duty in US$/MT.

Duty expressed as	Fixed duty amount in USD per MT
For how long	five years from the date of notification to be issued by the Central Government, unless revoked, superseded or amended earlier
What happens next	The recommended duty is to take effect from the date of the notification to be issued by the Central Government. An appeal against the determination in these final findings lies before the Customs, Excise and Service Tax Appellate Tribunal.

The duty table

Country	Producer	Duty
China PR (country of origin), exported from any country including China PR	Jiangxi Casawall Industrial Co., Ltd.	USD 2547 per MT
China PR (country of origin), exported from any country including China PR	Jiangxi Zhuoya Industrial Co., Ltd.	USD 1692 per MT
China PR (country of origin), exported from any country including China PR	Any producer other than S. No. 1 to 2	USD 3058 per MT
Any country other than China PR (country of origin), exported from China PR	Any Producer	USD 3058 per MT

The notification (PDF, 2.3 MB)

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