ANTI-DUMPING / FINAL FINDINGS

DGTR recommends anti-dumping duty on diisononyl phthalate (DINP) from Malaysia

DGTR recommends a five-year anti-dumping duty on diisononyl phthalate (DINP) from Malaysia: USD 111 per MT for UPC Chemicals and USD 277 per MT for others.

THE DIRECTORATE GENERAL of Trade Remedies (DGTR) has issued final findings, dated September 25, 2026, in its anti-dumping investigation concerning imports of Diisononyl Phthalate (DINP) originating in or exported from Malaysia (Case No. – AD(OI) – 08/2025). The investigation was initiated on September 27, 2025, on an application by KLJ Plasticizers Limited and KLJ Petroplast Limited. Their application also covered South Korea, but the injury margin for imports from South Korea was found to be negative on a prima facie examination, so the investigation covers Malaysia alone.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Final findings

COUNTRIES
Malaysia

DATED
September 25, 2026

REFERENCES

Case No. – AD(OI) – 08/2025

F. No. 6/08/2025-DGTR

CG-DL-E-07102026-276883

HS CODES 6

2917 33 00	2917 32 00
2917 34 00	2917 39 20
2917 39 90	2933 99 90

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Case No. – AD(OI) – 08/2025 · Final findings · September 25, 2026

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DINP is a monomeric primary plasticizer, a phthalic acid ester of C9 alcohol (CAS number 28553-12-0), classified under tariff code 2917 33 00 and also imported under other codes, a customs classification that is indicative only; the Authority notes that it is used mostly to make housing wire and power cables. The two applicants, related producers treated as one, account for 50-60% of Indian production, and Payal Polyplast Private Limited, Payal Plastichem Private Limited and IG Petrochemicals Limited, an upcoming producer, supported the application. UPC Chemicals (Malaysia) Sdn Bhd was the only Malaysian producer to respond. The period of investigation is April 1, 2024 to March 31, 2025.

DGTR found dumping margins of 10-20% for UPC Chemicals (Malaysia) Sdn Bhd and 30-40% for all others, and injury margins of 0-10% and 20-30% respectively. Imports from Malaysia rose by 373%, from 4,494 MT in 2021-22 to 21,251 MT in the period of investigation, and kept rising in that period although demand fell; their share of total imports rose from 39% to 79%. Over the injury period their landed price fell by 24%, the domestic industry's selling price by 20% and its cost of sales by 1%, and in the period of investigation the imports undercut the domestic industry's prices by 0-10%. The domestic industry incurred losses, cash losses and a negative return on capital employed in the period of investigation.

As the injury margins are lower than the dumping margins, DGTR recommends anti-dumping duty equal to the injury margin for five years from the date of the Central Government's notification: USD 111 per MT for UPC Chemicals (Malaysia) Sdn Bhd and USD 277 per MT for all other producers in Malaysia and for goods of any other origin exported from Malaysia. It found the duty not against public interest, putting its impact on housing wire and power cables at less than 0.3%. An appeal against the Central Government's order lies before the Customs, Excise and Service Tax Appellate Tribunal.

Measure	Anti-dumping
Stage	Final findings

Case number	Case No. – AD(OI) – 08/2025
File number	F. No. 6/08/2025-DGTR
Dated	September 25, 2026
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Gazette ID	CG-DL-E-07102026-276883
Product	Diisononyl Phthalate (DINP)
What it covers	Diisononyl Phthalate (DINP), a monomeric primary plasticizer with medium molecular weight and the chemical formula C26H42O4, also known as KANATOL 900, P-030 and Phthalate Plasticizer (PVC). It is a phthalic acid ester of C9 alcohol, CAS number 28553-12-0. No comments were received on the scope or the PCN methodology, so the scope was notified on October 30, 2025 as defined in the initiation notification. The product is classified under tariff code 2917 33 00 and has also been imported under other codes; the customs classification is indicative only and not binding on the scope.
Customs codes	2917 33 00, 2917 32 00, 2917 34 00, 2917 39 20, 2917 39 90, 2933 99 90
Countries	Malaysia
Applicant	KLJ Plasticizers Limited and KLJ Petroplast Limited
Period of investigation	1st April 2024 to 31st March 2025
Injury period	2021-22, 2022-23, 2023-24 and the period of investigation
Findings	• The application of July 28, 2025 also covered South Korea, but on a prima facie examination the injury margin for imports from South Korea was found to be negative, on a weighted average basis and for the individual exporters, so the investigation was initiated in respect of imports from Malaysia alone. • KLJ Plasticizers Limited and KLJ Petroplast Limited, related producers treated as a single economic entity, account for 50-60% of Indian production of 84,150 MT in the period of investigation and constitute the domestic industry under Rule 2(b), satisfying Rule 5(3). With the supporting producers, Payal Polyplast Private Limited and Payal Plastichem Private Limited, they make up all of Indian production; the Payal group's imports were 0-5% of its production, and it is not treated as part of the domestic industry because it did not provide detailed injury and costing data.

- UPC Chemicals (Malaysia) Sdn Bhd, the only producer or exporter to respond, made less than 80% of its domestic sales at a profit, so its normal value is based on its profitable sales only; its verified export data shows no post-invoicing discounts on exports to India. Normal value and export price for all other producers and exporters are determined on facts available under Rule 6(8).
- As the prices of UPC Chemicals (Malaysia) Sdn Bhd did not vary substantially across the quarters of the period of investigation, the dumping margin is determined on an annual basis rather than quarterly, which the exporter had requested. The dumping margins are 10-20% for UPC Chemicals (Malaysia) Sdn Bhd and 30-40% for any other producer, above the de minimis limit of 2% of the export price.
- Imports from Malaysia rose by 373%, from 4,494 MT in 2021-22 to 21,251 MT in the period of investigation, and kept rising in that period although demand fell from 1,20,412 MT in 2023-24 to 1,07,855 MT; their share of demand rose from 5% to 20% and their share of total imports from 39% to 79%.
- The landed price of imports from Malaysia fell by 24%, from ₹1,45,218/MT in 2021-22 to ₹1,11,088/MT in the period of investigation, and undercut the domestic industry's net sales realization by 0-10%. Over the injury period the domestic industry's selling price fell by 20% while its cost of sales fell by 1%, and the Authority finds that the imports depressed and suppressed its prices.
- The domestic industry's capacity rose with the start of production by KLJ Petroplast Limited, and its production and domestic sales rose until 2023-24 and fell in the period of investigation, as demand fell. Its profits declined throughout the injury period and turned into losses in the period of investigation, with cash losses, a negative return on capital employed and losses even before interest and depreciation; its average inventories rose by 130%.
- Having examined all known factors, the Authority concludes that the material injury was caused by the dumped imports from Malaysia: imports from South Korea and Vietnam, the other significant sources, were priced above those from Malaysia and above the domestic industry's selling price and non-injurious price; imports from Turkey were negligible; captive consumption was 2.4% of production in the period of investigation; and the injury is not attributable to a contraction in demand, currency movements, the inverted duty structure, plant shutdowns or KLJ Petroplast's new plant.

- The injury margins are 0-10% for UPC Chemicals (Malaysia) Sdn Bhd and 20-30% for any other producer, lower than the dumping margins in each case. The non-injurious price allows a pre-tax return of 22% on average capital employed; the domestic industry's post-disclosure claim that it was understated, including for packing costs, was noted, and the Authority holds that it was worked out under Annexure III.
- The Authority finds the duty not against public interest: its impact on housing wire and power cables, the main uses of DINP, is less than 0.3%; there is no demand-supply gap; DINP can be imported from other sources, including duty free from South Korea under the Free Trade Agreement; and downstream exporters can import it under advance authorization without paying the duty.
- The Authority found a duty in the form of a fixed amount appropriate rather than a reference price duty, and did not accept a request that the residual duty be no higher than that for UPC Chemicals (Malaysia) Sdn Bhd, as that would place producers that did not cooperate in a position no less favorable than the exporter that did.

Recommendation	The Authority recommends anti-dumping duty under the second proviso to Rule 17(1)(b), equal to the lesser of the dumping margin and the injury margin, which here is the injury margin, on imports of DINP originating in or exported from Malaysia, for five years from the date of the Central Government's notification: USD 111 per MT for UPC Chemicals (Malaysia) Sdn Bhd and USD 277 per MT for all other producers and for goods of other origin exported from Malaysia.
Duty expressed as	USD per MT
For how long	Five years from the date of the notification to be issued in this regard by the Central Government
What happens next	The duty is recommended for five years from the date of the notification to be issued by the Central Government. The individual rate for UPC Chemicals (Malaysia) Sdn Bhd applies only on presentation of a commercial invoice carrying the prescribed manufacturer declaration; otherwise the duty for all other producers applies. An appeal against the Central Government's order arising out of these findings lies before the Customs, Excise and Service Tax Appellate Tribunal (CESTAT) under the Customs Tariff Act, 1975.

The duty table

Country	Producer	Duty

Malaysia (country of origin), exported from any country including Malaysia	UPC Chemicals (Malaysia) Sdn Bhd.	USD 111 per MT
Malaysia (country of origin), exported from any country including Malaysia	Any producer other than that at S no. 1	USD 277 per MT
Any country other than Malaysia (country of origin), exported from Malaysia	Any	USD 277 per MT

The notification (PDF, 3.3 MB)

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Read online: indusdesk.com/dgtr/tracker/recommends-anti-dumping-duty-on-diisononyl-phthalate-dinp-276883/