ANTI-DUMPING / FINAL FINDINGS

DGTR recommends anti-dumping duty on elastomeric filament yarns from China and Vietnam

DGTR recommends five-year anti-dumping duties of US$ 794 to US$ 2,033 per MT on elastomeric filament yarn, or spandex, from China and Vietnam.

THE DIRECTORATE General of Trade Remedies has issued final findings, dated March 18, 2026, in its anti-dumping investigation into imports of Elastomeric Filament Yarns originating in or exported from China and Vietnam. The investigation was initiated on March 28, 2025 on an application by Indorama India Private Limited.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Final findings

COUNTRIES
China, Vietnam

DATED
March 18, 2026

REFERENCES

Case No. ADD (OI) – 01/2025

F. No. 6/01/2025 -DGTR

CG-DL-E-20032026-271101

HS CODES 5

54041100
54024400
5402
5403
5404

DGTR recommends anti-dumping duty on elastomeric filament yarns from China and Vietnam

Case No. ADD (OI) – 01/2025 · Final findings · March 18, 2026

The Directorate General of Trade Remedies has issued final findings, dated March 18, 2026, in its anti-dumping investigation into imports of Elastomeric Filament Yarns originating in or exported from China and Vietnam. The investigation was initiated on March 28, 2025 on an application by Indorama India Private Limited.

The product is Elastomeric Filament Yarn of all deniers, also known as Spandex or Elastane, generally sold in the range of 10 to 1680 deniers. Coloured Elastomeric Yarn except Black, Elastomeric yarns on Beam, goods with the brand name "LYCRA®" and Elastomeric Filament Yarn meant for diapers are excluded. The period of investigation is October 1, 2023 to September 30, 2024. Hyosung India Private Limited, the other Indian producer, was excluded from the domestic industry because it imported the product under consideration and is related to exporters from the subject countries.

Dumping margins range from 20-30% to 65-75% for producers in China and from 5-15% to 30-40% for producers in Vietnam, and injury margins from 25-35% to 50-60% for China and from (-)5-15% to 25-35% for Vietnam. The Authority found rising imports, price suppression, higher inventories, losses and negative returns, and concluded that the domestic industry suffered material injury on account of the dumped imports.

The Authority recommends duty at the lesser of the dumping and injury margins for 5 years from the date of the Central Government's notification. Rates are US$ 1,664 per MT for Xinxiang Chemical Fibre Co., Ltd., US$ 880 per MT each for Hangzhou Qingyun Advanced Materials Co., Ltd. and Zhuji Qingrong New Materials Co., Ltd., and US$ 2,033 per MT for other producers in China. For Vietnam, HS Hyosung Vietnam Company Limited and Hyosung Dong Nai Co. Ltd. are at US$ 794 per MT and others at US$ 1,262 per MT. Individual rates require an invoice with the prescribed producer declaration.

Measure	Anti-dumping
Stage	Final findings
Case number	Case No. ADD (OI) – 01/2025
File number	F. No. 6/01/2025 -DGTR
Dated	March 18, 2026
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Gazette ID	CG-DL-E-20032026-271101
Product	Elastomeric Filament Yarn of all deniers
What it covers	Elastomeric Filament Yarn of all deniers, commonly referred to as Spandex or Elastane, sold generally in the range of 10 to 1680 deniers. Excluded are Coloured Elastomeric Yarn except Black, Elastomeric yarns on Beam, subject goods having brand name as "LYCRA®" and Elastomeric Filament Yarn meant for diapers. The customs classification is indicative only and the product description prevails in case of conflict.
Customs codes	54041100, 54024400, 5402, 5403, 5404
Countries	China, Vietnam
Applicant	M/s Indorama India Private Limited
Period of investigation	1st October 2023 to 30th September 2024 (12 months)
Injury period	April 2021 to March 2022, April 2022 to March 2023, April 2023 to June 2024 and the POI
Findings	• Dumping margin ranges for China: Xinxiang Chemical Fibre Co., Ltd. 60-70%, Hangzhou Qingyun Advanced Materials Co., Ltd. 20-30%, Zhuji Qingrong New Materials Co., Ltd 30-40%, Hangzhou Group 20-30% and any producer 65-75%. • Dumping margin ranges for Vietnam: HS Hyosung Vietnam Co. Ltd. 5-15%, Hyosung Dongnai Co. 30-40%, Hyosung Group 25-35% and any other producer 30-40%. • Injury margin ranges for China: Xinxiang Chemical Fibre Co., Ltd 40-50%, Hangzhou Qingyun Advanced Materials 25-35%, Zhuji Qingrong New Materials Co., Ltd 40-50%, Hangzhou Group 30-40% and any producer 50-60%; for Vietnam: HS Hyosung Vietnam Co. Ltd. (-)5-15%, Hyosung Dongnai Co. 20-30%, Hyosung Group 10-20% and any other producer 25-35%. • Producers in China were considered as operating in a non-market economy country, and normal value for China was based on the domestic industry's optimized cost of production; normal value for Vietnam was based on verified exporter data. • Subject imports increased in absolute and relative terms; price undercutting is positive for the subject countries overall and for China and negative for Vietnam, and the domestic industry suffered price suppression, a significant rise in inventory, losses in 2022-23, 2023-24 and the POI, cash losses in the POI and negative returns on capital employed after the base year.

- The Authority finds that the domestic industry suffered material injury on account of dumped imports, that the investigation has not shown any factor other than dumped imports that could have caused injury, and that the impact of the recommended duty on downstream industries is insignificant.
- Hyosung India Private Limited, the only other Indian producer, is treated as a domestic producer but not part of the domestic industry because it imported the product under consideration and is related to exporters from the subject countries; the applicant accounts for 100% of eligible domestic production.

Recommendation	The Authority recommends anti-dumping duty equal to the lesser of the margin of dumping and the margin of injury on imports of the subject goods from China and Vietnam, at the amounts in the duty table.
Duty expressed as	Duty amount in US$ per MT
For how long	5 years from the date of notification to be issued in this regard by the Central Government
What happens next	The recommended duty is for 5 years from the date of the notification to be issued in this regard by the Central Government. An appeal against the order of the Central Government arising out of these findings lies before the Customs, Excise and Service Tax Appellate Tribunal.

The duty table

Country	Producer	Duty
China PR (country of origin), exported from any country including China PR	Xinxiang Chemical Fibre Co., Ltd.	US$ 1,664 per MT
China PR (country of origin), exported from any country including China PR	Hangzhou Qingyun Advanced Materials Co., Ltd.	US$ 880 per MT
China PR (country of origin), exported from any country including China PR	Zhuji Qingrong New Materials Co., Ltd.	US$ 880 per MT
China PR (country of origin), exported from any country including China PR	Any producer other than S. No.1 to 3	US$ 2,033 per MT
Any Country other than China PR and Vietnam (country of origin), exported from China PR	Any	US$ 2,033 per MT
Vietnam (country of origin), exported from any country including Vietnam	HS Hyosung Vietnam Company Limited	US$ 794 per MT

Vietnam (country of origin), exported from any country including Vietnam	Hyosung Dong Nai Co. Ltd.	US$ 794 per MT
Vietnam (country of origin), exported from any country including Vietnam	Any producer other than S. No. 6 and 7	US$ 1,262 per MT
Any Country other than China PR and Vietnam (country of origin), exported from Vietnam	Any	US$ 1,262 per MT

The notification (PDF, 1.5 MB)

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