ANTI-DUMPING / FINAL FINDINGS

# DGTR recommends anti-dumping duty on ethylene diamine from four subject countries

DGTR recommends five-year anti-dumping duty of USD 230 to 739 per MT on ethylene diamine from China, the European Union, Saudi Arabia and Taiwan.

THE DIRECTORATE GENERAL of Trade Remedies has issued final findings, dated June 23, 2026, in the anti-dumping investigation into imports of Ethylene Diamine (EDA) originating in or exported from China, the European Union, Saudi Arabia and Taiwan. The investigation was initiated on March 25, 2025 on an application by Balaji Speciality Chemicals Limited, the sole Indian producer in the period of investigation, which runs from October 1, 2023 to September 30, 2024.

**KEY FACTS**

**MEASURE**

Anti-dumping

**STAGE**

Final findings

**COUNTRIES**

China, European Union, Saudi Arabia, Taiwan

**DATED**

June 23, 2026

**REFERENCES**

Case No. AD (OI)- 05/2025

F. No. 6/05/2025-DGTR

CG-DL-E-01072026-273967

**HS CODES** 1

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Case No. AD (OI)- 05/2025 · Final findings · June 23, 2026

The Directorate General of Trade Remedies has issued final findings, dated June 23, 2026, in the anti-dumping investigation into imports of Ethylene Diamine (EDA) originating in or exported from China, the European Union, Saudi Arabia and Taiwan. The investigation was initiated on March 25, 2025 on an application by Balaji Speciality Chemicals Limited, the sole Indian producer in the period of investigation, which runs from October 1, 2023 to September 30, 2024.

EDA is a chemical used in specialty compounds, fungicides, agrochemicals, coatings and polymers. The Authority kept the scope set at initiation and rejected requests to exclude EDA used in spandex yarn, finding that the domestic industry can supply product of the required specification.

The Authority found dumping margins from 10-20% (Sadara Chemical Company, Saudi Arabia) to 120-130% (other producers in the European Union), and injury margins from 10-20% to 50-60%. It found that subject imports rose in absolute and relative terms, undercut domestic prices and were landed below the domestic industry's cost of sales, and that the domestic industry moved from a profit of Rs 66,592 per MT to a loss of Rs 19,943 per MT. No factor other than dumping was found to have caused the injury.

The Authority recommends anti-dumping duty for five years at the lesser of the dumping and injury margins, ranging from USD 230 per MT for Sadara Chemical Company to USD 739 per MT for other producers in the European Union. The duty is to apply from the date of the Central Government's notification.

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| Measure | Anti-dumping |
| Stage | Final findings |
| Case number | Case No. AD (OI)- 05/2025 |
| File number | F. No. 6/05/2025-DGTR |
| Dated | June 23, 2026 |
| Published in the Gazette | June 23, 2026 |
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| Gazette ID | CG-DL-E-01072026-273967 |
| Product | Ethylene Diamine (EDA) |

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| What it covers | Ethylene Diamine, abbreviated as EDA, a clear colorless liquid with two reactive amine groups, used mainly in the production of specialty compounds, fungicides, agrochemicals, coatings and polymers. The Authority confirmed the scope as defined at initiation and declined the requested end-user exclusion for EDA used in spandex yarn, finding that the domestic industry can supply the required specification. No PCN methodology was adopted. |
| Customs codes | 29212100 |
| Countries | China, European Union, Saudi Arabia, Taiwan |
| Applicant | Balaji Speciality Chemicals Limited |
| Period of investigation | 1st October, 2023 to 30th September, 2024 (12 months) |
| Injury period | 1st April, 2021 to 31st March, 2022, 1st April, 2022 to 31st March, 2023, 1st April, 2023 to 31st March, 2024 and the period of investigation |
| Findings | • Balaji Speciality Chemicals Limited was the sole producer of the product in the period of investigation, accounting for 100% of Indian production, and constitutes the domestic industry with standing under Rule 5(3).<br>• China was treated as a non-market economy because no producer or exporter rebutted the presumption, and its normal value was based on the price payable in India, constructed from the cost of production in India with selling, general and administrative expenses and reasonable profit.<br>• Dumping margins are 20-30% for BASF-YPC Company Limited and 40-50% for any other producer in China; 80-90% for BASF Antwerpen NV and 120-130% for any other producer in the European Union; 10-20% for Sadara Chemical Company and 20-30% for any other producer in Saudi Arabia; and 30-40% for any producer in Taiwan, where no producer participated.<br>• Injury margins are 20-30% for BASF-YPC Company Limited, 30-40% for any other producer in China, 20-30% for BASF Antwerpen NV, 50-60% for any other producer in the European Union, 10-20% for Sadara Chemical Company, 20-30% for any other producer in Saudi Arabia and 10-20% for any producer in Taiwan.<br>• Imports from the subject countries increased from 24,304 MT in the base year to 36,207 MT in the period of investigation, in absolute and relative terms; raw material prices declined by 17% over the injury period while import prices declined by about 41% (paras 79 and 143), although conclusion 148(d)(ii) puts the import price decline at 38 index points. |

- Price undercutting is positive and significant (11% on a weighted average basis), the landed price of imports was below the domestic industry's cost of sales in the period of investigation, and the domestic industry's prices were depressed.
- Production, domestic sales and capacity utilization of the domestic industry declined in the period of investigation, and profit per unit declined from Rs 66,592 per MT to a loss of Rs 19,943 per MT, with cash profit and return on capital employed negative in the period of investigation.
- The investigation did not show any factor other than dumping from the subject countries that could have caused injury, and the Authority found that duties will not be against public interest.

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| Recommendation | The Authority recommends anti-dumping duty equal to the lesser of the margin of dumping and the margin of injury on imports of Ethylene Diamine originating in or exported from China, the European Union, Saudi Arabia and Taiwan, for five years from the date of the Central Government's notification, at the amounts in the duty table. |
| Duty expressed as | Amount in USD ($) per MT |
| For how long | a period of five (5) years, from the date of the notification to be issued in this regard by the Central Government |
| What happens next | The recommended duty is to apply from the date of the notification to be issued by the Central Government. An appeal against the order of the Authority arising out of the final finding lies before the Customs Excise and Service Tax Appellate Tribunal. |

## The duty table

| Country | Producer | Duty |
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| China (country of origin), exported from any country including China | BASF-YPC Company Limited | USD 350 per MT |
| China (country of origin), exported from any country including China | Any producer other than mentioned in SN 1 | USD 575 per MT |
| Any country other than China, European Union, Saudi Arabia and Taiwan (country of origin), exported from China | Any producer | USD 575 per MT |
| European Union (country of origin), exported from any country including European Union | BASF Antwerpen NV | USD 464 per MT |
| European Union (country of origin), exported from any country including European Union | Any producer other than mentioned in SN 4 | USD 739 per MT |

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| Any country other than China, European Union, Saudi Arabia and Taiwan (country of origin), exported from European Union | Any producer | USD 739 per MT |
| Saudi Arabia (country of origin), exported from any country including Saudi Arabia | Sadara Chemical Company | USD 230 per MT |
| Saudi Arabia (country of origin), exported from any country including Saudi Arabia | Any producer other than mentioned in SN 7 | USD 375 per MT |
| Any country other than China, European Union, Saudi Arabia and Taiwan (country of origin), exported from Saudi Arabia | Any producer | USD 375 per MT |
| Taiwan (country of origin), exported from any country including Taiwan | Any producer | USD 301 per MT |
| Any country other than China, European Union, Saudi Arabia and Taiwan (country of origin), exported from Taiwan | Any producer | USD 301 per MT |

The notification (PDF, 2.8 MB)

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