ANTI-DUMPING / FINAL FINDINGS

DGTR recommends anti-dumping duty on HEDP and ATMP acids from China

DGTR recommends a five-year anti-dumping duty of USD 200 per MT on HEDP Acid and USD 214 per MT on ATMP Acid imported from China.

THE DIRECTORATE GENERAL of Trade Remedies has issued final findings dated September 25, 2026 (CASE No. AD (OI) – 47/2025, F. No. 6/52/2025-DGTR) in the anti-dumping investigation into imports of "Certain Organophosphonates – Phosphonic Acids viz., (I) HEDP Acid and (II) ATMP Acid" from China. The investigation was initiated on September 29, 2025 on an application by Aquapharm Chemical Limited and Excel Industries Limited, which together account for the entire domestic production.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Final findings

COUNTRIES
China

DATED
September 25, 2026

REFERENCES

CASE No. AD (OI) – 47/2025

F. No. 6/52/2025-DGTR

CG-DL-E-30092026-276662

HS CODES 9

2918 2910	2922 1990
2931 4990	2931 5900
2931 9019	2931 9090
2942 0090	3809 9200
3824 9900	

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CASE No. AD (OI) – 47/2025 · Final findings · September 25, 2026

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The product covers HEDP Acid and ATMP Acid in all physical forms and concentrations, excluding salts, formulations and derivatives. DTPMPA Acid, which was part of the application, was not taken up because the Authority found prima facie no injury from it. The period of investigation is April 1, 2024 to March 31, 2025, and the injury period runs from 2021-22.

No Chinese producer or exporter and no importer or user responded to the questionnaires, and the Authority used facts available. It determined a dumping margin range of 30-40% for HEDP Acid and 40-50% for ATMP Acid, and an injury margin range of 10-20% and 15-25% respectively. It found that falling landed prices, below the domestic industry's cost of sales, caused price suppression and depression, losses and negative return on capital employed, even as the domestic industry's volumes improved.

The Authority recommends anti-dumping duty for five years of USD 200 per MT on HEDP Acid and USD 214 per MT on ATMP Acid, on goods originating in China, and on goods of any other origin exported from China. The duty would apply from the date of the Central Government's notification, and an appeal against the determination lies before the Customs, Excise and Service Tax Appellate Tribunal.

Measure	Anti-dumping
Stage	Final findings
Case number	CASE No. AD (OI) – 47/2025
File number	F. No. 6/52/2025-DGTR
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Product	Certain Organophosphonates – Phosphonic Acids viz., (I) HEDP Acid and (II) ATMP Acid
What it covers	HEDP Acid (1-Hydroxy Ethylidene-1, 1-Diphosphonic Acid, CAS 2809-21-4) and ATMP Acid (Aminotrimethylene phosphonic acid, CAS 6419-19-8), in all physical forms and concentrations, excluding salts, formulations and derivatives thereof. DTPMPA Acid, included in the application, was not taken up for investigation. For analysis, imports in other concentrations were converted to equivalent volumes at 60% for HEDP Acid and 50% for ATMP Acid.
Customs codes	2918 2910, 2922 1990, 2931 4990, 2931 5900, 2931 9019, 2931 9090, 2942 0090, 3809 9200, 3824 9900
Countries	China
Applicant	Aquapharm Chemical Limited and Excel Industries Limited
Period of investigation	1st April 2024 to 31st March 2025
Injury period	2021-22, 2022-23, 2023-24 and the POI
Findings	• No producer or exporter from China responded to the questionnaire, so normal value and export price were determined on facts available; the dumping margin range is 30-40% for HEDP Acid and 40-50% for ATMP Acid. • The injury margin range is 10-20% for HEDP Acid and 15-25% for ATMP Acid, lower than the dumping margins for both. • For HEDP Acid, subject imports declined from 5,115 MT in 2021-22 to 1,453 MT in 2023-24 and rose to 1,967 MT in the POI; price undercutting in the POI was negative, but the landed price fell substantially and stayed below the domestic industry's cost of sales in 2023-24 and the POI, causing price suppression and depression. • For ATMP Acid, the landed price of subject imports declined substantially, undercut the domestic industry's selling price in the POI and stayed below its cost of sales in 2023-24 and the POI. • For both products, the domestic industry suffered losses, cash losses or declining cash profits, and negative return on capital employed despite improvement in volume parameters; the Authority concludes that the injury is caused by the dumped imports and that the duty is in the larger public interest, with an impact on downstream users of less than 0.5%.
Recommendation	The Authority recommends anti-dumping duty equal to the lesser of the dumping margin and the injury margin on imports of HEDP Acid

	and ATMP Acid originating in or exported from China: USD 200 per MT on HEDP Acid and USD 214 per MT on ATMP Acid.
Duty expressed as	USD per MT
For how long	five years from the date of the notification to be issued in this regard by the Central Government
What happens next	The recommended duty would apply from the date of the notification to be issued in this regard by the Central Government; an appeal against the determination in the final findings lies before the Customs, Excise and Service Tax Appellate Tribunal.

The duty table

Country	Producer	Duty
China PR (country of origin), exported from any country including China PR	Any producer	USD 200 per MT (HEDP Acid)
Any country other than China PR (country of origin), exported from China PR	Any producer	USD 200 per MT (HEDP Acid)
China PR (country of origin), exported from any country including China PR	Any producer	USD 214 per MT (ATMP Acid)
Any country other than China PR (country of origin), exported from China PR	Any producer	USD 214 per MT (ATMP Acid)

The notification (PDF, 2.5 MB)

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Read online: indusdesk.com/dgtr/tracker/recommends-anti-dumping-duty-on-hedp-and-atmp-276662/