ANTI-DUMPING / FINAL FINDINGS

DGTR recommends anti-dumping duty on LLDPE from Malaysia, Saudi Arabia and UAE

DGTR recommends anti-dumping duty of US$ 41 to 368 per MT on LLDPE from Malaysia, Saudi Arabia and the UAE, ending the case against Kuwait, Oman and Qatar.

THE DIRECTORATE GENERAL of Trade Remedies has issued final findings dated June 25, 2026 in the anti-dumping investigation concerning imports of Linear Low-Density Polyethylene (LLDPE) (Case No. AD(OI)-23/2025). The investigation was initiated on June 30, 2025 against Kuwait, Malaysia, Oman, Qatar, Saudi Arabia and the United Arab Emirates, on an application by the Chemicals and Petrochemicals Manufacturers' Association, India, with injury information from Haldia Petrochemicals Limited and HPCL-Mittal Energy Limited.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Final findings

COUNTRIES
Malaysia, Saudi Arabia, United Arab Emirates

DATED
June 25, 2026

REFERENCES

Case No. AD(OI)-23/2025

F. No. 6/26/2025-DGTR

CG-DL-E-04072026-274151

HS CODES 2

3901 40 10

3901 10 10

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Case No. AD(OI)-23/2025 · Final findings · June 25, 2026

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The product is LLDPE with a density of 908.4 to 940.4 kg/m3, classified under HS codes 3901 40 10 and 3901 10 10. Separate PCNs were set for metallocene and non-metallocene grades, and no exclusion requests were accepted. The period of investigation is calendar year 2024.

Imports from Qatar were found not to be dumped. As a result, the combined share of Kuwait and Oman fell below the 7% threshold, and the Authority terminated the investigation against Kuwait, Oman and Qatar. For Malaysia, Saudi Arabia and the UAE, it found positive dumping and injury margins, price undercutting for the three countries taken together, idle capacity, a lower market share for the Indian industry, and losses, and concluded that the dumped imports caused material injury.

The Authority recommends duties for five years from the Central Government's notification: US$ 75 per MT for seven named Saudi producers and US$ 225 per MT for other Saudi producers; US$ 41 per MT for Abu Dhabi Polymers Co. Ltd (Borouge) and US$ 94 per MT for others from the UAE; and US$ 368 per MT for Malaysia. An appeal lies before the Customs, Excise and Service Tax Appellate Tribunal.

Measure	Anti-dumping
Stage	Final findings
Case number	Case No. AD(OI)-23/2025
File number	F. No. 6/26/2025-DGTR
Dated	June 25, 2026
Published in the Gazette	June 25, 2026
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Gazette ID	CG-DL-E-04072026-274151
Product	Linear Low-Density Polyethylene (LLDPE)

What it covers	Linear Low-Density Polyethylene having density of 908.4 to 940.4 kg/m3, a copolymer of ethylene and other alkenes such as butene, hexene or octene, used as a raw material in the plastic processing industry for products such as packaging films, profiles, wire and cable, extrusion coating, rotational molded products, injection molding grades and master batches. Two PCNs were adopted, for metallocene and non-metallocene grades, and no exclusion requests were accepted. The customs classification is indicative and not binding on the scope.
Customs codes	3901 40 10, 3901 10 10
Countries	Malaysia, Saudi Arabia, United Arab Emirates
Applicant	Chemicals and Petrochemicals Manufacturers' Association, India (CPMA), on behalf of Indian LLDPE manufacturers; injury information provided by Haldia Petrochemicals Limited and HPCL-Mittal Energy Limited, with support from Reliance Industries Limited
Period of investigation	1st January 2024 to 31st December 2024 (12 months)
Injury period	FY 2021-22, FY 2022-23, FY 2023-24 and the POI
Findings	• The investigation was initiated against Kuwait, Malaysia, Oman, Qatar, Saudi Arabia and the UAE; imports from Qatar were found to be non-dumped, the combined share of Kuwait and Oman then fell below 7% of total imports, and the Authority terminated the investigation against Kuwait, Oman and Qatar under Rule 14 of the AD Rules, 1995. • Dumping margins range from 0-10% to 20-30% for producers in Saudi Arabia (20-30% for others), 0-10% for Abu Dhabi Polymers Co. Ltd (weighted average) and others in the UAE, and 40-50% for Malaysia; the Authority concludes the dumping margins are positive and significant. • Injury margins range from 0-10% to 20-30% for producers in Saudi Arabia (20-30% for others), 10-20% for Abu Dhabi Polymers Co. Ltd (weighted average) and 30-40% for others in the UAE, and 30-40% for Malaysia. • Price undercutting by the subject countries as a whole is positive, in the range of 0-10%; it is 20-30% for Malaysia, 0-10% for the UAE and negative only for Saudi Arabia. • The domestic industry suffered material injury during the period of investigation: dumped imports increased compared to the base year, a significant portion of capacity remained idle, imports undercut and depressed prices, the Indian industry's market share

declined, and the domestic industry incurred financial losses, cash losses and negative return on capital employed.
- No other known factors caused injury, and imposition of duty is found to be in the larger public interest.

Recommendation

The Authority recommends anti-dumping duty on imports of LLDPE originating in or exported from Malaysia, Saudi Arabia and the United Arab Emirates, equal to the lesser of the dumping margin and the injury margin, ranging from US$ 41 to US$ 368 per MT as set out in the duty table, and terminates the investigation against Kuwait, Oman and Qatar.

Duty expressed as

US$ per MT

For how long

a period of 5 years from the date of notification to be issued in this regard by the Central Government

What happens next

An appeal against the determination lies before the Customs, Excise and Service Tax Appellate Tribunal in accordance with the relevant provisions of the Act/Rules.

The duty table

Country	Producer	Duty
Kingdom of Saudi Arabia (origin); exported from any country including Kingdom of Saudi Arabia	Al-Jubail Petrochemical Company ("KEMYA")	US$ 75 per MT
Kingdom of Saudi Arabia (origin); exported from any country including Kingdom of Saudi Arabia	Arabian Petrochemical Company ("Petrokemya")	US$ 75 per MT
Kingdom of Saudi Arabia (origin); exported from any country including Kingdom of Saudi Arabia	Eastern Petrochemical Company ("Sharq")	US$ 75 per MT
Kingdom of Saudi Arabia (origin); exported from any country including Kingdom of Saudi Arabia	Jubail United Petrochemical Company ("United")	US$ 75 per MT
Kingdom of Saudi Arabia (origin); exported from any country including Kingdom of Saudi Arabia	Rabigh Refinery And Petrochemical Company	US$ 75 per MT
Kingdom of Saudi Arabia (origin); exported from any country including Kingdom of Saudi Arabia	Sadara Chemical Company	US$ 75 per MT
Kingdom of Saudi Arabia (origin); exported from any country including Kingdom of Saudi Arabia	Yanbu National Petrochemical Company ("Yansab")	US$ 75 per MT
Kingdom of Saudi Arabia (origin); exported from any country including Kingdom of Saudi Arabia	Any producer other than S. No. 1 to 7	US$ 225 per MT

Any country other than subject countries (origin); exported from Kingdom of Saudi Arabia	Any	US$ 225 per MT
United Arab Emirates (origin); exported from any country including United Arab Emirates	Abu Dhabi Polymers Co. Ltd (Borouge) - Sole Proprietorship L.L.C.	US$ 41 per MT
United Arab Emirates (origin); exported from any country including United Arab Emirates	Any producer other than S. No. 10	US$ 94 per MT
Any country other than subject countries (origin); exported from United Arab Emirates	Any	US$ 94 per MT
Malaysia (origin); exported from any country including Malaysia	Any	US$ 368 per MT
Any country other than subject countries (origin); exported from Malaysia	Any	US$ 368 per MT

The notification (PDF, 3.4 MB)

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