ANTI-DUMPING / FINAL FINDINGS

DGTR recommends anti-dumping duty on nylon filament yarn from China and Vietnam

DGTR recommends anti-dumping duty of USD 236 to 782 per MT on nylon filament yarn from China and USD 684 to 827 per MT on yarn from Vietnam.

THE DIRECTORATE GENERAL of Trade Remedies has issued final findings dated March 19, 2026 in the anti-dumping investigation concerning imports of Nylon Filament Yarn originating in or exported from China and Vietnam (Case No. – AD(OI) – 45/2024). The investigation was initiated on December 26, 2024 on an application by Century Enka Limited, Gujarat Polyfilms Private Limited and Oriilon India Private Limited; PNP Polymers was also included in the domestic industry.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Final findings

COUNTRIES
China, Vietnam

DATED
March 19, 2026

REFERENCES

Case No. – AD(OI) – 45/2024

F. No. 6/48/2024-DGTR

CG-DL-E-23032026-271181

HS CODES 9

5402	5402 19 10
5402 19 90	5402 31 00
5402 32 00	5402 45 00
5402 51 00	5402 61 00
5402 19 20	

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Case No. – AD(OI) – 45/2024 · Final findings · March 19, 2026

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The product is multi-filament nylon (polyamide) yarn under Customs heading 5402, with specific exclusions such as mono filament yarn, Nylon 66 yarn and high tenacity yarn of 840 deniers and above. The period of investigation was April 1, 2023 to June 30, 2024 (15 months), and the injury period ran from 2020-21.

The Authority sampled the two largest Chinese producer groups and examined two related producers in Vietnam. It found dumping margin ranges, by producer group or category, from 15-25 to 45-55 for China and 110-120 for Vietnam. Subject imports rose from 18,170 MT in 2020-21 to 31,823 MT in the POI, undercut domestic prices and suppressed and depressed them, and the domestic industry incurred financial and cash losses in the POI.

The Authority recommends duty at the lesser of the dumping and injury margins, in USD per MT: 236 for Fujian Highsun Synthetic Fiber Technology Co., Ltd. and Fujian Liheng Polyamide Industry Co., Ltd., 653 for Yiwu Huading Nylon Co., Ltd., 338 for the listed non-sampled producers and 782 for others from China; 684 for the two Hyosung companies and 827 for others from Vietnam. The duty would apply from the date of the Central Government's notification.

Measure	Anti-dumping
Stage	Final findings
Case number	Case No. – AD(OI) – 45/2024
File number	F. No. 6/48/2024-DGTR
Dated	March 19, 2026
Published in the Gazette	March 19, 2026
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Gazette ID	CG-DL-E-23032026-271181
Product	Nylon Filament Yarn

What it covers	Synthetic multi-filament yarn of nylon (polyamide), including Mother Yarn, Fully Drawn Yarn, Partially Oriented Yarn, Draw Textured Yarn or Crimp Yarn, Air Textured Yarn, Air Covered Yarn, High Oriented Yarn and High Tenacity Yarn, classifiable under Customs heading 5402. Man-made filament yarns not having nylon or polyamides are excluded, as are mono filament yarn, Bulk Continuous Fiber, Nylon 66 yarn, hot melt yarn, low melt yarn, bonded yarn, conductive yarn, anti-static yarn, Nomex and aramids yarn, and High Tenacity Yarn with 840 Deniers and above.
Customs codes	5402, 5402 19 10, 5402 19 90, 5402 31 00, 5402 32 00, 5402 45 00, 5402 51 00, 5402 61 00, 5402 19 20
Countries	China, Vietnam
Applicant	Century Enka Limited, Gujarat Polyfilms Private Limited and Oriilon India Private Limited
Period of investigation	1st April 2023 to 30th June 2024 (15 months)
Injury period	2020-21, 2021-22, 2022-23 and the period of investigation
Findings	• The applicants and PNP Polymers, which filed injury and costing information after initiation, constitute the domestic industry; the application was supported by Aglon Industries Private Limited, AYM Syntex Limited, Salasar Polyplex Private Limited and Todi Rayons Private Limited. • Normal value for China was determined on the price payable in India, based on the applicants' cost of production adjusted for selling, general and administrative expenses and reasonable profit; the two largest Chinese producer groups were sampled and account for 61% of imports by cooperating producers from China. • Dumping margin ranges: China, Fujian Group (weighted average) 15-25, Yiwu Huading Nylon Co., Ltd 40-50, non-sampled cooperative producers 20-30 and any other producer 45-55; Vietnam, Hyosung Group (weighted average) 110-120 and any other producer 110-120. • Injury margin ranges: China, Fujian Group (weighted average) 5-15, Yiwu Huading Nylon Co., Ltd 25-35, non-sampled cooperative producers 10-20 and any other producer 35-45; Vietnam, Hyosung Group (weighted average) 30-40 and any other producer 40-50. • Subject imports rose from 18,170 MT in 2020-21 to 38,180 MT in 2022-23 and were 31,823 MT in the POI, above the base year; in the POI, imports from China were 30,547 MT and from Vietnam 1,276 MT.

- The subject imports undercut domestic prices by a range of 5-15% and were priced below the domestic industry's cost of sales; over the injury period its cost of sales rose 12% while its net sales realization rose 9%, and the Authority found that the subject imports suppressed and depressed its prices.
- Although its production and sales increased, the domestic industry incurred financial and cash losses in the POI, recorded a negative return on capital employed, and held its highest inventories in the POI.
- Imports from both countries were assessed cumulatively, and other factors, including export performance, technology, geographical location and interest costs, were found not to have caused the injury.
- A reference-price duty was found not feasible given the large number of product types, with hundreds of PCNs imported and supplied, and a price undertaking offered by Yiwu Huading Nylon Co., Ltd was not accepted because it was not submitted in the prescribed format.

Recommendation

The Authority recommends anti-dumping duty equal to the lesser of the dumping margin and the injury margin on imports of nylon filament yarn from China and Vietnam, from the date of the Central Government's notification, ranging from USD 236 to USD 782 per MT for China and USD 684 to USD 827 per MT for Vietnam.

Duty expressed as

USD per MT

What happens next

The duty would apply from the date of the notification to be issued by the Central Government. An appeal against the findings lies before the Customs, Excise and Service Tax Appellate Tribunal.

The duty table

Country	Producer	Duty
China PR	Fujian Highsun Synthetic Fiber Technology Co., Ltd.	236 USD/MT
China PR	Fujian Liheng Polyamide Industry Co., Ltd.	236 USD/MT
China PR	Yiwu Huading Nylon Co., Ltd.	653 USD/MT
China PR	Non-Sampled Producers, as per list: Fujian Kaibang Polyamide Technology Co., Ltd.; Prutex Nylon Co., Ltd.; Fujian Wanhong Textile Co., Ltd.; Hangzhou Dikai Industrial Fabrics Co., Ltd.; Fujian Changle Yongda Textile Co., Ltd	338 USD/MT
China PR	Any producer other than S.No. 1 to 4	782 USD/MT

Any country other than China PR, and Vietnam, exported from China PR	Any	782 USD/MT
Vietnam	Hyosung Dong Nai Co., Ltd.	684 USD/MT
Vietnam	Hyosung Dong Nai Nylon Co., Ltd.	684 USD/MT
Vietnam	Any producer other than those at S. No 7 to 8	827 USD/MT
Any country other than China PR, and Vietnam, exported from Vietnam	Any	827 USD/MT

The notification (PDF, 1.7 MB)

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Read online: indusdesk.com/dgtr/tracker/recommends-anti-dumping-duty-on-nylon-filament-yarn-271181/