ANTI-DUMPING / FINAL FINDINGS

DGTR recommends anti-dumping duty on PCB tools from China, with a nil rate for Kemmer

DGTR recommends five-year anti-dumping duty on PCB drills and routers from China: nil for Kemmer Prazision Tool (Shanghai) and 17% of CIF for others.

THE DIRECTORATE GENERAL of Trade Remedies has issued final findings in its anti-dumping investigation concerning imports of Printed Circuit Board Tools, namely PCB drills and PCB routers with a standardized shank diameter of 3.175 mm, originating in or exported from China. The investigation was initiated on September 26, 2025 on an application by Ind-Sphinx Precision Limited, which the Authority holds to be the domestic industry.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Final findings

COUNTRIES
China

DATED
September 25, 2026

REFERENCES

CASE No. AD (OI) – 41/2025

F. No. 6/46/2025-DGTR

CG-DL-E-01102026-276699

HS CODES 3

82075000
82077090
82079090

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CASE No. AD (OI) – 41/2025 · Final findings · September 25, 2026

The Directorate General of Trade Remedies has issued final findings in its anti-dumping investigation concerning imports of Printed Circuit Board Tools, namely PCB drills and PCB routers with a standardized shank diameter of 3.175 mm, originating in or exported from China. The investigation was initiated on September 26, 2025 on an application by Ind-Sphinx Precision Limited, which the Authority holds to be the domestic industry.

The period of investigation is April 1, 2024 to March 31, 2025, and the injury period runs from April 1, 2021 through the POI. Kemmer Prazision Tool (Shanghai) Co., Ltd. was the only producer/exporter to cooperate. Its dumping and injury margins, calculated only on the tools it made itself, are negative. For all other producers/exporters the margins are positive and significant.

The Authority found that subject imports rose from 68,99,618 to 91,26,189 pieces between the base year and the POI and made up 56.01% of Indian demand in the POI. Their landed value fell by 23% while the domestic industry's costs rose by about 17%, and price undercutting was in the range of 30-40%. Despite better production and sales, the domestic industry remained loss-making with a negative return on capital employed, and the Authority found material injury caused by the dumped imports.

The Authority recommends an ad valorem anti-dumping duty for five years: NIL for qualifying goods manufactured by Kemmer, and 17% of CIF value for all other producers and for goods of other origins exported from China. The NIL rate depends on a producer declaration on the commercial invoice. The duty is recommended to take effect from the date of the notification to be issued by the Central Government.

Measure	Anti-dumping
Stage	Final findings
Case number	CASE No. AD (OI) – 41/2025
File number	F. No. 6/46/2025-DGTR
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Product	Printed Circuit Board Tools (PCB drill and PCB router)
What it covers	The product under consideration is Printed Circuit Board (PCB) tools, namely PCB drill and PCB router, also known as PCB drill bits and PCB router bits. It is limited to PCB drills and PCB routers with a shank diameter of standardized size of 3.175 mm. The customs classification is only indicative and not binding on the scope.
Customs codes	82075000, 82077090, 82079090
Countries	China
Applicant	Ind-Sphinx Precision Limited
Period of investigation	1st April 2024 to 31st March 2025 (12 months)
Injury period	1st April 2021 to 31st March 2022, 1st April 2022 to 31st March 2023, 1st April 2023 to 31st March 2024 and the POI
Findings	• The dumping margin and the injury margin for Kemmer Prazision Tool (Shanghai) Co., Ltd., the only cooperating producer/exporter, are negative, determined only on goods it manufactured itself; goods it traded from another producer fall in the residual category. • For all other producers/exporters from China, who account for approximately 93% of imports from the subject country in the POI, the dumping margin and injury margin determined on facts available are positive and significant, and the injury margin is the lower of the two. • Subject imports increased from 68,99,618 pieces in the base year to 91,26,189 pieces in the POI, an increase of approximately 32%, accounted for 97.20% of total imports and 56.01% of Indian demand in the POI, and increased in relation to Indian production, while their share in Indian demand was marginally below the base-year share. • The landed value of subject imports declined by 23%, from Rs. 40.75 to Rs. 31.31 per piece, while the domestic industry's cost of sales rose by about 17% and its selling price by about 1%; price undercutting was in the range of 30-40% during the POI. • Although production, domestic sales, capacity utilization and market share improved, the domestic industry was loss-making, cash-negative and earned a negative return on capital employed after the base year, and the Authority holds that it suffered material injury caused by the dumped imports. • The upper-side impact of the residual duty on the participating user is estimated at approximately 0.74% of its PCB-production

cost, and the Authority concludes that the duty is not contrary to public interest.

Recommendation	The Authority recommends definitive anti-dumping duty on imports of the product under consideration originating in or exported from China, at the lower of the dumping margin and the injury margin and expressed as a percentage of CIF value, with a NIL rate for qualifying exports of goods manufactured by Kemmer Prazision Tool (Shanghai) Co., Ltd. The individual NIL rate is conditional on a commercial invoice carrying a producer declaration; without it the residual duty applies.
Duty expressed as	Percentage of CIF value (ad valorem)
For how long	Five years from the date of the notification to be issued by the Central Government, unless revoked, superseded or amended earlier in accordance with law
What happens next	The duty is recommended to take effect from the date of the notification to be issued by the Central Government. An appeal against the findings lies before the Customs, Excise and Service Tax Appellate Tribunal.

The duty table

Country	Producer	Duty
China PR (exported from any country including China PR)	Kemmer Prazision Tool (Shanghai) Co., Ltd.	NIL
China PR (exported from any country including China PR)	Any producer other than at S. No. 1	17% of CIF
Any country other than China PR (exported from China PR)	Any	17% of CIF

The notification (PDF, 2.1 MB)

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