ANTI-DUMPING / FINAL FINDINGS

DGTR recommends anti-dumping duty on PET film from Bangladesh, China and Thailand

DGTR recommends five-year anti-dumping duties of USD 54 to USD 366 per MT on PET film from Bangladesh, China and Thailand.

THE DIRECTORATE GENERAL of Trade Remedies has issued final findings dated September 29, 2026 in the anti-dumping investigation concerning imports of Polyethylene Terephthalate Film (PET Film) originating in or exported from Bangladesh, China and Thailand (CASE No. AD (OI) – 48/2025). The application was filed by Chiripal Poly Films Limited, Ester Industries Limited and Vacmet India Limited; Uflex Limited and Sparsh Industries Private Limited were also included in the domestic industry.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Final findings

COUNTRIES
Bangladesh, China, Thailand

DATED
September 29, 2026

REFERENCES

CASE No. AD (OI) – 48/2025

F. No. 6/55/2025-DGTR

CG-DL-E-01102026-276692

HS CODES 5

39206210
39206220
39206290
39206919
39219094

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The investigation was initiated on September 30, 2025. Taiwan was not included because injurious imports from it were negligible, and the case against the USA was terminated at the preliminary findings stage after the domestic industry withdrew its application for that country. Preliminary findings dated March 21, 2026 recommended provisional duty, which the Central Government did not impose. The product covers biaxially oriented PET film of 8-100 microns; film for solar panels and thermal lamination film are excluded.

For the period of investigation, April 1, 2024 to March 31, 2025, the Authority found dumping from all three countries, with margin ranges from 0-10 to 40-50. Subject imports rose from 14,607 MT in 2021-22 to 41,719 MT, undercut domestic prices and depressed them, and the domestic industry suffered losses and negative returns. The Authority also found a threat of further injury.

The Authority recommends a fixed anti-dumping duty in USD per MT, at the lower of the dumping and injury margins, for five years from the date of the Central Government's notification: USD 58 and 218 for Bangladesh, USD 54 to 361 for China, and USD 198 and 366 for Thailand. Company-specific rates depend on a producer declaration on the commercial invoice.

Measure	Anti-dumping
Stage	Final findings
Case number	CASE No. AD (OI) – 48/2025
File number	F. No. 6/55/2025-DGTR
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Product	Polyethylene Terephthalate Film (PET Film)
What it covers	Polyethylene Terephthalate Film or Biaxially Oriented Polyethylene Terephthalate Film of 8-100 microns, commonly known as PET Film or Polyester Film, including plain, chemical coated, acrylic coated and metalized films on one side or both sides. PET Film for use in solar panels and Thermal Lamination Film are excluded.
Customs codes	39206210, 39206220, 39206290, 39206919, 39219094
Countries	Bangladesh, China, Thailand
Applicant	Chiripal Poly Films Limited, Ester Industries Limited and Vacmet India Limited
Period of investigation	1st April 2024 to 31st March 2025 (12 months)
Injury period	2021-22, 2022-23, 2023-24 and the period of investigation
Findings	• Chiripal Poly Films Limited, Ester Industries Limited, Sparsh Industries Private Limited, Uflex Limited and Vacmet India Limited constitute the domestic industry under Rule 2(b); SRF Limited and Polyplex Corporation Limited were treated as ineligible because they are related to exporters in Thailand and did not cooperate. • The investigation against the USA was terminated at the stage of the preliminary findings after the domestic industry withdrew its application for that country, nearly 99% of imports from the USA having been found to be stock-lot or leftover material. • Dumping margin ranges: Bangladesh, AKIJ Biax Films Limited 0-10 and any other 15-25; China, Kanghui Group 15-25 (weighted average), Jiangsu Shuangxing Color Plastic New Materials Co., Ltd. 10-20, other non-sampled cooperating producers 10-20 and any other 40-50; Thailand, A.J. Plast Public Co. Limited 15-25 and any other 40-50. • Injury margin ranges: Bangladesh, AKIJ Biax Films Limited 10-20 and any other 25-35; China, Kanghui Group 10-20 (weighted average), Jiangsu Shuangxing Color Plastic New Materials Co., Ltd. 0-10, other non-sampled cooperating producers 5-15 and any other 35-45; Thailand, A.J. Plast Public Co. Limited 25-35 and any other 45-55. • Subject imports rose from 14,607 MT in 2021-22 to 41,719 MT in the POI, an increase of 186% against a 41% increase in demand, and accounted for 52% of total imports in the POI. • The subject imports undercut domestic prices in the POI (range 0-10), and their landed price fell from ₹1,47,411 per MT in 2021-22 to

₹1,22,910 per MT in the POI, depressing domestic prices and preventing price increases.

- In the POI the domestic industry's production and sales fell, capacity utilization and market share weakened, inventories stayed high, and it suffered losses, lower cash profits and negative returns on capital employed.
- The Authority found a threat of further injury, citing the sharp increase in imports, idle and export-oriented capacities in the subject countries, planned capacity additions, global oversupply and trade-remedy or tariff measures in other markets.
- Imports from Taiwan were negligible at injurious prices and the U.S.-Iran conflict occurred after the POI; neither was found to explain the injury, and a causal link between the dumped imports and the injury was confirmed.
- The Authority found that the duty would not create a supply restriction or monopoly, estimating the impact on a packet of chips at about 5 paise, or around 0.2%, even at the highest recommended duty.

Recommendation	The Authority recommends a definitive anti-dumping duty, fixed in US dollars per MT, on imports of PET film from Bangladesh, China and Thailand, with the amount for each producer or category set at the lower of the dumping margin and the injury margin, ranging from USD 54 to USD 366 per MT.
Duty expressed as	Fixed amount in USD per MT
For how long	five (5) years from the date of the notification issued by the Central Government, unless revoked, superseded or amended earlier
What happens next	The recommended duty would run from the date of the notification issued by the Central Government. An appeal against the findings lies before the Customs, Excise and Service Tax Appellate Tribunal.

The duty table

Country	Producer	Duty
Bangladesh	AKIJ Biax Films Limited	58 USD/MT
Bangladesh	Any producer other than at S. No. 1	218 USD/MT
Any country other than Bangladesh, exported from Bangladesh	Any	218 USD/MT

China PR	Jiangsu Kanghui New Material Technology Co., Ltd.; Kanghui Nantong New Material Technology Co., Ltd.; Kanghui New Material Technology Co., Ltd. (Kanghui Group)	155 USD/MT
China PR	Jiangsu Shuangxing Color Plastic New Materials Co., Ltd.	54 USD/MT
China PR	Fujian Billion High-Tech Materials Ind. Co., Ltd.; Hangzhou Great Southeast Science and Technology New Material Co., Ltd.	129 USD/MT
China PR	Any producer other than at S. Nos. 4 to 6	361 USD/MT
Any country other than China PR, exported from China PR	Any	361 USD/MT
Thailand	A.J. Plast Public Co. Limited	198 USD/MT
Thailand	Any producer other than at S. No. 9	366 USD/MT
Any country other than Thailand, exported from Thailand	Any	366 USD/MT

The notification (PDF, 2.5 MB)

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