ANTI-DUMPING / FINAL FINDINGS

DGTR recommends anti-dumping duty on titanium dioxide from China after court remand

After a Calcutta High Court remand, DGTR again recommends anti-dumping duty of USD 460 to USD 681 per MT on titanium dioxide from China for five years.

THE DIRECTORATE GENERAL of Trade Remedies has issued fresh final findings dated August 3, 2026 in its anti-dumping investigation into Titanium Dioxide originating in or exported from China (Case No. AD (OI)-03/2024), in remand proceedings. The application was filed by Kerala Minerals and Metals Ltd., Travancore Titanium Products Ltd. and VV Titanium Pigments Pvt. Ltd., which account for 100% of Indian production.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Final findings

COUNTRIES
China

DATED
August 3, 2026

REFERENCES

Case No. AD (OI)-03/2024

F. No. 6/03/2024 –DGTR

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28230010
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32061190

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Case No. AD (OI)-03/2024 · Final findings · August 3, 2026

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The Authority first recommended duty on February 12, 2025, and the Central Government imposed it on May 10, 2025. On a petition by the Indian Paint Association, the High Court of Calcutta quashed both on September 22, 2025 and sent the matter back for reconsideration of confidentiality and of the disclosure of the facts on which Rutile-Sulphate TiO2 was included in the product scope.

In the remand, the Authority accepted the domestic industry's confidentiality claims over customer names and invoices, found that Travancore Titanium Products Ltd. produced and sold Rutile-Sulphate TiO2 commercially, and held that it is a like article to Rutile-Chloride TiO2 and stays within the scope. The product excludes TiO2 for food, pharma, skin-care, textile and fiber uses and nano or ultrafine TiO2 below 100 nm.

The Authority found dumping margins from 35-45% to 90-100%, price suppression, losses since 2022-23 and a falling market share for the domestic industry, with injury margins from 15-25% to 25-35%. It recommends duty of USD 460 to USD 681 per MT for five years from the Central Government's notification.

Measure	Anti-dumping
Stage	Final findings
Case number	Case No. AD (OI)-03/2024
File number	F. No. 6/03/2024 –DGTR
Dated	August 3, 2026
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Product	Titanium Dioxide

What it covers	The product under consideration is "Titanium Dioxide, excluding food, pharma, skin-care, textile and fibre application and nano or ultrafine titanium dioxide having particle size below 100 nm". The textile exclusion does not extend to TiO2 used as a pigment for printing over textile, garment, cloth or fabric, and the 'Fibre' exclusion covers TiO2 used for delustering artificial fibre and TiO2 Rutile grade for making décor paper (used at fibre/pulp stage). Three PCNs apply: Rutile-Chloride (R-C), Rutile-Sulphate (R-S) and Anatase-Sulphate (A-S).
Customs codes	28230010, 32061110, 32061190
Countries	China
Applicant	Kerala Minerals and Metals Ltd., Travancore Titanium Products Ltd., and VV Titanium Pigments Pvt. Ltd.
Period of investigation	1st October 2022 to 30th September 2023 (12 months)
Injury period	1st April 2020 – 31st March 2021, 1st April 2021 – 31st March 2022, 1st April 2022 – 31st March 2023 and the period of investigation
Findings	• The High Court of Calcutta, by judgment dated September 22, 2025 in Indian Paint Association v. Union of India & Ors. (WPO No. 148 of 2025), quashed the final findings dated February 12, 2025 and Customs Notification No. 12/2025-Customs (ADD) dated May 10, 2025, and remanded the matter for reconsideration of confidentiality and disclosure of essential facts; the Authority examined only these issues. • The Authority accepted the domestic industry's confidentiality claims on price parameters, customer names, sales invoices and transaction details, but did not accept its withdrawal of the name of Asian Paints, which it had disclosed in a written submission. • The Authority found that Travancore Titanium Products Ltd. produced and commercially sold Rutile-Sulphate TiO2 during the injury period and POI to paint and non-paint users, and that Rutile-Sulphate and Rutile-Chloride TiO2 are interchangeable like articles, so Rutile-Sulphate TiO2 remains within the scope of the product. • Dumping margins are in the range of 60-70% for the Anhui Gold Star group, 40-50% for the Shandong group, 35-45% for the LB group, 40-50% for non-sampled cooperative producers and exporters, and 90-100% for the residual category. • Price undercutting is in the range of 0-10% for Anatase-Sulphate and 5-15% for Rutile-Chloride, and negative for Rutile-Sulphate and on a weighted average basis, and the Authority states that the imports are not undercutting the domestic industry's prices in the

market; the Authority found that imports had a considerable impact in suppressing the domestic industry's prices.

- Subject imports increased over the injury period, especially in the POI, and form 57% of total Indian demand; the domestic industry lost market share, has incurred losses since 2022-23, and its inventory increased significantly.
- The Authority found material injury caused by dumped imports and a threat of injury, with no other factor appearing to have caused injury.
- Injury margins are in the range of 20-30% for the Anhui Gold Star and Shandong groups, 15-25% for the LB group and non-sampled cooperative producers, and 25-35% for the residual category.

Recommendation	The Authority recommends definitive anti-dumping duty, equal to the lesser of the dumping margin and the injury margin, on Titanium Dioxide originating in or exported from China, ranging from USD 460 to USD 681 per MT, for five years from the date of the Central Government's notification.
Duty expressed as	Fixed amount in USD per MT
For how long	A period of 5(five) years from the date of notification to be issued in this regard by the Central Government
What happens next	The duty would apply for five years from the date of a notification to be issued by the Central Government; the individual rates apply only on presentation of a commercial invoice carrying the prescribed declaration. An appeal against the order of the Authority arising out of this final finding lies before the Customs Excise and Service Tax Appellate Tribunal.

The duty table

Country	Producer	Duty
China PR (country of origin), exported from any country including China PR	Anhui Gold Star Titanium Dioxide (Group) Co., Ltd.; Anhui Gold Star Titanium Dioxide Trading Co., Ltd.	USD 609 per MT

China PR (country of origin), exported from any country including China PR	Shandong Jinhai Titanium Resources Technology Co., Ltd.; Shandong Xianghai Titanium Co., Ltd.	USD 563 per MT
China PR (country of origin), exported from any country including China PR	LB Xiangyang Titanium Industry Co Ltd.; LB Sichuan Titanium Industry Co., Ltd.; LB Lufeng Titanium Industry Co., Ltd.; LB Group Co., Ltd.; Henan Billions Advanced Material Co., Ltd.	USD 460 per MT
China PR (country of origin), exported from any country including China PR	Non-Sampled Cooperative Producers: Yibin Tianyuan Haifeng Hetai – Co, Ltd.; Chongqing Titanium Industry Co. Ltd. of Pangang Group; Pangang Group Titanium Industry Co. Ltd.; Jiangxi Tikon Titanium Products Co. Ltd. (A Tronox Company); Kunming Donghao Titanium Co. Ltd.; Inter-China Chemical Co. Ltd.; Anhui Annada Titanium Industry Co. Ltd.; Shandong Doguide Group Co. Ltd.; Qiangjiang Fangyuan Titanium Industry Co. Ltd.; Jinan Yuxing Chemical Co. Ltd.; Ningbo Xinfu Titanium Dioxide Co. Ltd.; Shandong Dawn Titanium Industry Co. Ltd.	USD 510 per MT
China PR (country of origin), exported from any country other than subject country	Any producer other than SN 1, 2, 3, & 4	USD 681 per MT
Any country other than subject country (country of origin), exported from China PR	Any	USD 681 per MT

The notification (PDF, 2.2 MB)

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