ANTI-DUMPING / FINAL FINDINGS

DGTR recommends anti-dumping duty on virgin multi-layer paperboard from Indonesia

DGTR recommends five-year anti-dumping duty on paperboard from Indonesia: USD 261 per MT for one producer, nil for another and USD 376 per MT for the rest.

THE DIRECTORATE GENERAL of Trade Remedies has issued final findings dated June 25, 2026 in the anti-dumping investigation concerning imports of Virgin Multi-layer Paperboards originating in or exported from Indonesia (Case No. – AD (OI) – 17/2025). The investigation was initiated on June 30, 2025 on an application by the Indian Paper Manufacturers Association on behalf of the domestic industry; five member producers provided data.

DUTY USD PER MT

Indonesia	261

DURATION five years from the date of notification to be issued in this regard by the Central Government

KEY FACTS

MEASURE
Anti-dumping

STAGE
Final findings

COUNTRIES
Indonesia

DATED
June 25, 2026

REFERENCES

Case No. – AD (OI) – 17/2025

F.No. 06/20/2025 – DGTR

CG-DL-E-04072026-274150

HS CODES 7

4805	4810
4805 9100	4805 9200
4805 9300	4810 9200
4810 9900	

DGTR recommends anti-dumping duty on virgin multi-layer paperboard from Indonesia

Case No. – AD (OI) – 17/2025 · Final findings · June 25, 2026

The Directorate General of Trade Remedies has issued final findings dated June 25, 2026 in the anti-dumping investigation concerning imports of Virgin Multi-layer Paperboards originating in or exported from Indonesia (Case No. – AD (OI) – 17/2025). The investigation was initiated on June 30, 2025 on an application by the Indian Paper Manufacturers Association on behalf of the domestic industry; five member producers provided data.

The product is multi-layer board made only of virgin wood pulp, including folding box board, solid bleached sulfate board, cup stock and liquid packaging board from 140 to 450 GSM. Excluded are paperboards made using recycled or brown pulp or fiber, or any combination of recycled and virgin pulp; coated or uncoated cigarette boards; two side coated artboard imported for printing purposes; and four or more layered paperboard, coated, uncoated or laminated with plastic, aluminium or other metal, for liquid packaging material. The period of investigation is April 1, 2024 to March 31, 2025.

The Authority found that imports from Indonesia rose from 108 MT in 2021-22 to 61,567 MT in the period of investigation and undercut, suppressed and depressed the domestic industry's prices, and that the domestic industry recorded financial losses and a negative return on capital employed. Dumping margins were in the range of 65-75% for PT Riau Andalan Paperboard International and 105-115% for other producers, while PT. Indah Kiat Pulp & Paper Tbk had negative dumping and injury margins. The Authority held that the Minimum Import Price in force does not remove the need for a duty.

The Authority recommends anti-dumping duty for five years from the date of the Central Government's notification: USD 261 per MT for PT Riau Andalan Paperboard International, nil for PT Indah Kiat Pulp & Paper Tbk, and USD 376 per MT for other producers in Indonesia and for goods of any other origin exported from Indonesia.

Measure	Anti-dumping
Stage	Final findings
Case number	Case No. – AD (OI) – 17/2025
File number	F.No. 06/20/2025 – DGTR
Dated	June 25, 2026
Published in the Gazette	June 25, 2026
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Gazette ID	CG-DL-E-04072026-274150
Product	Virgin Multi-layer Paperboard
What it covers	Multi-layer board made only of white or virgin wood pulp, coated or uncoated, including Folding Box Board (FBB), Solid Bleached Sulfate Board (SBS), Cup Stock Paper or Board and Liquid Packaging Board, all in the range of 140 to 450 GSM. Excluded are paperboards made using recycled or brown pulp or fiber, or a combination of recycled and virgin pulp in any proportion; coated or uncoated cigarette boards; two side coated artboard imported for printing purposes; and four or more layered paperboard, coated, uncoated or laminated with plastic material, aluminium or other metal, for liquid packaging material.
Customs codes	4805, 4810, 4805 9100, 4805 9200, 4805 9300, 4810 9200, 4810 9900
Countries	Indonesia
Applicant	Indian Paper Manufacturers Association (IPMA), with data provided by Aditya Birla Real Estate Limited (formerly Century Textiles and Industries Limited), Emami Paper Mills Limited, JK Paper Limited, ITC Limited and Tamil Nadu Newsprint and Papers Limited (TNPL)
Period of investigation	1st April 2024 to 31st March 2025
Injury period	2021-22, 2022-23, 2023-24 and the POI
Findings	• The five applicant domestic producers constitute the domestic industry under Rule 2(b) and the application satisfies the standing requirements of Rule 5(3); the only other Indian producer supported the application. • The dumping margin is negative for PT. Indah Kiat Pulp & Paper Tbk, in the range of 65-75% for PT Riau Andalan Paperboard International and 105-115% for other producers. • The injury margin is negative for PT. Indah Kiat Pulp & Paper Tbk, in the range of 35-45% for PT Riau Andalan Paperboard International and 70-80% for other producers. • Imports from Indonesia increased from 108 MT in 2021-22 to 61,567 MT in the period of investigation, while demand increased by approximately 48% over the injury period. • Subject imports undercut, suppressed and depressed the domestic industry's prices, and the domestic industry's inventories rose, its profitability declined and it recorded financial losses and a negative return on capital employed in the period of investigation.

- No other known factor caused injury; imports from China were larger, but the landed price of imports from Indonesia was lower than that from China by ₹4,147/MT.
- The Minimum Import Price, valid only up to September 30, 2026, does not obviate the need for anti-dumping duty, as it is below the domestic industry's cost of sales and the injury margin remains significant even if it is taken as the import price.
- PT Pindo Deli Pulp and Paper Mills, a producer of artboard, which is excluded from the scope, was not granted an individual duty.

Recommendation	The Authority recommends anti-dumping duty equal to the lesser of the margin of dumping and the margin of injury on imports from Indonesia for five years: USD 261 per MT for PT Riau Andalan Paperboard International, nil for PT Indah Kiat Pulp & Paper Tbk, and USD 376 per MT for all other producers.
Duty expressed as	USD per MT
For how long	five years from the date of notification to be issued in this regard by the Central Government
What happens next	The duty is to apply from the date of the notification to be issued in this regard by the Central Government. An appeal against the order of the Central Government arising out of these final findings lies before the Customs, Excise and Service Tax Appellate Tribunal (CESTAT).

The duty table

Country	Producer	Duty
Indonesia (origin), exported from any country including Indonesia	PT Riau Andalan Paperboard International	USD 261 per MT
Indonesia (origin), exported from any country including Indonesia	PT Indah Kiat Pulp & Paper Tbk	Nil
Indonesia (origin), exported from any country including Indonesia	Any producer other than S. No. 1 or 2	USD 376 per MT
Any country other than Indonesia (origin), exported from Indonesia	Any	USD 376 per MT

The notification (PDF, 2.0 MB)

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Read online: indusdesk.com/dgtr/tracker/recommends-anti-dumping-duty-on-virgin-multi-layer-274150/