ANTI-DUMPING / SUNSET REVIEW FINAL FINDINGS

DGTR recommends continuing anti-dumping duty on faced glass wool from China

DGTR recommends continuing the anti-dumping duty on faced glass wool in rolls from China for five years, at USD 14.60 and USD 400.23 per MT.

THE DIRECTORATE General of Trade Remedies has issued final findings, dated March 11, 2026, in the sunset review of the anti-dumping duty on faced glass wool in rolls from China. The duty was first imposed by Notification No. 14/2021-Customs (ADD) dated March 18, 2021, was valid up to March 17, 2026, and was extended by the Central Government until June 17, 2026.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Sunset review final findings

COUNTRIES
China

DATED
March 11, 2026

REFERENCES

Case No. – AD(SSR) – 05/2025

F. No. 7/09/2025-DGTR

CG-DL-E-16032026-270971

HS CODES 5

7019 9010
7019 9090
7019 1900
7019 3900
7019 5900

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The review was initiated on June 16, 2025 on an application by U.P. Twiga Fiberglass Limited, the only Indian producer, which sought continuation and enhancement of the duty. The period of investigation is January 1, 2024 to December 31, 2024. The product excludes faced glass wool in flat or tabular form, such as tiles, sheets or boards, and glass wool acoustical ceiling tiles.

The Authority found dumping margins of 90-100% for Owens Corning Guangzhou Fiberglass Co Ltd. and 95-105% for other exporters, and injury margins of 5-15% and 15-25%. Imports from China rose from 10% to 21% of demand and undercut domestic prices, and their landed value fell below the domestic industry's cost of sales in the last two years, while its profitability declined significantly in the period of investigation.

Citing continued dumping, surplus capacity in China and lower export prices to India than to third countries, the Authority found a likelihood of continued dumping and injury if the duty lapses. It recommends continuing the duty at the existing level for five years, at USD 14.60 per MT for Owens Corning Guangzhou Fiberglass Co Ltd and USD 400.23 per MT for all others.

Measure	Anti-dumping
Stage	Sunset review final findings
Case number	Case No. – AD(SSR) – 05/2025
File number	F. No. 7/09/2025-DGTR
Dated	March 11, 2026
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Gazette ID	CG-DL-E-16032026-270971
Product	Faced Glass Wool in Rolls
What it covers	"Faced Glass Wool in Rolls", also referred to as Fiberglass Wool (Insulation Material) or Resin Bonded Glass Wool, used in buildings, heating, ventilation and air conditioning systems, acoustic

	applications, shipbuilding and transport. The scope, as revised by notification dated 25.07.2025, excludes "Faced Glasswool in flat / tabular form" such as tiles, sheets or boards and Glass Wool Acoustical Ceiling Tiles. The PCN methodology of the original investigation, based on density, thickness and type of facing, was retained.
Customs codes	7019 9010, 7019 9090, 7019 1900, 7019 3900, 7019 5900
Countries	China
Applicant	M/s U.P. Twiga Fiberglass Limited
Period of investigation	1st January 2024 to 31st December 2024 (12 months)
Injury period	2021-22, 2022-23, 2023-24 and POI
Findings	• U.P. Twiga Fiberglass Limited is the only producer of the subject goods in India, accounting for 100% of Indian production, and constitutes the domestic industry with standing under Rule 5(3). • The cooperating producer did not seek market economy treatment, so normal value for China was determined under para 7 of Annexure I on the price payable in India, based on the applicant's cost of production with selling, general and administrative expenses and reasonable profit. • Dumping margins are 90-100% for M/s Owens Corning Guangzhou Fiberglass Co Ltd. and 95-105% for any other producer or exporter from China, showing that dumping continued while the duty was in force. • Injury margins are 5-15% for M/s Owens Corning Guangzhou Fiberglass Co Ltd. and 15-25% for any other producer or exporter from China. • Imports from China rose from 716 MT in 2021-22 to 1532 MT in the period of investigation, down from 1962 MT in 2023-24, and their share of demand increased from 10% in the base year to 21% in the period of investigation. • Price undercutting is positive and significant (range 20-30%), and the landed value of imports fell below the domestic industry's cost of sales in the last two years of the injury period. • Profitability of the domestic industry improved significantly in 2022-23 and remained at that level in 2023-24 but declined significantly in the period of investigation, and its return on capital employed was low; the Authority described its position as vulnerable. • Non-attribution analysis shows no other factor caused injury; imports from Egypt are being examined in a separate investigation.

- The Authority found a likelihood of continuation or recurrence of dumping and injury if the duty ceases, citing continued dumping, rising imports, surplus capacity in China and export prices to India below those to third countries.

Recommendation	The Authority recommends continuation of the existing anti-dumping duty at the existing level, in the amounts in Column 7 of the duty table, for five years on all imports of faced glass wool in rolls originating in or exported from China.
Duty expressed as	Amount in USD per MT
For how long	a period of five years
What happens next	An appeal against the order of the Central Government arising out of these findings lies before the Customs, Excise and Service Tax Appellate Tribunal.

The duty table

Country	Producer	Duty
China PR (country of origin), exported from any country including China PR	Owens Corning Guangzhou Fiberglass Co Ltd	USD 14.60 per MT
China PR (country of origin), exported from any country including China PR	Any other than Sl No. 1 above	USD 400.23 per MT
Any country other than China PR (country of origin), exported from China PR	Any	USD 400.23 per MT

The notification (PDF, 1.8 MB)

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