ANTI-DUMPING / SUNSET REVIEW FINAL FINDINGS

DGTR recommends continuing anti-dumping duty on flat rolled aluminium from China

DGTR recommends keeping the anti-dumping duty on flat rolled aluminium from China for five more years: NIL for two producers, USD 449 per MT for others.

THE DIRECTORATE GENERAL of Trade Remedies has issued final findings dated September 3, 2026 in the sunset review of anti-dumping duties on Certain Flat Rolled Aluminium Products originating in or exported from China. The duties were imposed by Notification No. 68/2021-Customs (ADD) of December 6, 2021 and are in force until December 5, 2026. Hindalco Industries Limited applied for the review, which was initiated on March 20, 2026.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Sunset review final findings

COUNTRIES
China

DATED
September 3, 2026

REFERENCES

Case No. AD (SSR) - 07/2026

F. No. 7/11/2026-DGTR

CG-DL-E-22092026-276396

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7606 7607

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The product covers aluminium coils, sheets, circles and plates under headings 7606 and 7607, with exclusions including can-body stock, foil up to 80 microns, wide lithograde coils, colour coated coils above 80 but below 120 microns, and specified clad tube and fin strip materials for actual users. The period of investigation is April 1, 2024 to September 30, 2025.

Current dumping margins were positive for some cooperating exporters and negative for others, and injury margins for all cooperating exporters were negative. Price undercutting was negative in the POI. The Authority nonetheless found that imports from China grew by about 24% while the duty was in force, that the domestic industry's costs rose faster than its prices, and that China's surplus capacity and export orientation make continued or renewed dumping and injury likely if the duty lapses.

The Authority recommends continuing the existing duty without change in amount for a further five years: NIL for Arconic (Kunshan) and Granges Aluminium (Shanghai), and USD 449 per MT for all other producers. The Dingsheng Group, which previously had an individual rate, moves to the residual rate because its response was not accepted. The duty is recommended to take effect from the date of the notification to be issued by the Central Government.

Measure	Anti-dumping
Stage	Sunset review final findings
Case number	Case No. AD (SSR) - 07/2026
File number	F. No. 7/11/2026-DGTR
Dated	September 3, 2026
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Product	Certain Flat Rolled Aluminium Products

What it covers	Flat Rolled Products of Aluminium (FRP) in all forms and shapes, including coils, sheets, circles and plates, mill finished or coated, of all dimensions, diameters, thicknesses, widths, alloys and finishes. Excluded are can-body stock including can end stock, aluminium foil up to 80 microns, clad with compatible non-clad aluminium foil from 5 to 80 microns, lithograde aluminium coils of width above 1150 mm, colour coated coils having thickness above 80 microns but below 120 microns, and the specified H24 clad aluminium tube materials for folded or B-type and welded radiator tubes and the AA4343/AA3003-H24 clad aluminium fin strip for air-cooled condensers and industrial dry-cooling systems, these last two subject to an actual user condition.
Customs codes	7606, 7607
Countries	China
Applicant	Hindalco Industries Limited
Period of investigation	1st April 2024 to 30th September 2025 (18 months)
Injury period	2021-22, 2022-23, 2023-24 and the POI
Findings	• Current-period dumping margins are in the range of 10-20% for the Alcha Group and 0-10% for Arconic (Kunshan) Aluminum Products Co., Ltd., negative in the range (0-10) for the Huafon Group, Nantong Hengjin Composite Material Co., Ltd. and Granges Aluminium (Shanghai) Co., Ltd., and 25-35% for any other producer. • Injury margins for the cooperating producers/exporters are negative, and the residual injury margin is in the range of 10-20%. • The Dingsheng Group and Yinbang Clad Material Co., Ltd. were treated on facts available because deficiencies in their responses did not permit reliable individual determinations. • Imports from China rose from 1,51,878 MT in 2021-22 to 1,88,091 MT in the POI on an annualized basis, an increase of approximately 24% and the highest level of the injury period, while duties were in force. • Price undercutting was negative during the POI and positive in 2023-24; the domestic industry's cost of sales rose by 11 indexed points against 2 for its net sales realization, inventories increased and profitability remained below the base-year level. • Demand grew substantially, non-subject imports and other Indian producers' sales increased, and the domestic industry expanded capacity; the Authority holds that the deterioration in market share and profitability is attributable mainly to subject imports, and to

some extent to competition from other domestic producers and to the increase in non-subject imports.

- The Authority finds that expiry of the duty is likely to lead to continuation or recurrence of dumping and injury, citing China's surplus production and export orientation, established channels in India, market-access constraints elsewhere, and post-POI imports at a slightly higher annualized rate and lower average assessable value.
- The quantified impact of the residual duty of USD 449 per MT is below 1% for the identified downstream applications except the illustrative pressure-cooker case at 2.8%, and the request for a tariff-rate quota was rejected.

Recommendation	The Authority recommends continuation of the anti-dumping duty imposed by Notification No. 68/2021-Customs (ADD) dated December 6, 2021, with the quantum unchanged and subject to the product exclusions in the findings, for a further five years. Arconic (Kunshan) Aluminum Products Co., Ltd. and Granges Aluminium (Shanghai) Co., Ltd. keep a NIL rate; all other producers/exporters, including the Dingsheng Group and Yinbang Clad Material Co., Ltd., whose responses were not accepted, are covered by the residual rate of USD 449 per MT.
Duty expressed as	USD per MT
For how long	A further period of five (5) years from the date of the notification to be issued by the Central Government, unless revoked, superseded or amended earlier in accordance with law
What happens next	The duty is recommended to take effect from the date of the notification to be issued by the Central Government; the existing duties are in force until December 5, 2026. An appeal lies before the Customs, Excise and Service Tax Appellate Tribunal.

The duty table

Country	Producer	Duty
China PR (exported from any country including China PR)	Arconic (Kunshan) Aluminum Products Co., Ltd.	NIL
China PR (exported from any country including China PR)	Granges Aluminium (Shanghai) Co., Ltd.	NIL
China PR (exported from any country including China PR)	Any producer other than S. No. 1 to 2	USD 449 per MT

Any country other than China PR (exported from China PR)	Any Producer	USD 449 per MT

The notification (PDF, 4.4 MB)

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