ANTI-DUMPING / SUNSET REVIEW FINAL FINDINGS

DGTR recommends continuing anti-dumping duty on HFC blends from China for five years

DGTR recommends continuing the anti-dumping duty on HFC blends R-407 and R-410 from China for five years, at US$ 1,553.45 and US$ 2,250.56 per MT.

THE DIRECTORATE GENERAL of Trade Remedies has issued final findings dated September 18, 2026 in the sunset review of the anti-dumping duty on imports of Hydrofluorocarbon (HFC) Blends originating in or exported from China (Case No. AD (SSR)-10/2025). The review was initiated on September 24, 2025 on an application by SRF Limited, supported by Gujarat Fluorochemicals Limited. The duty was first imposed by Notification No. 76/2021-Customs (ADD) dated December 22, 2021.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Sunset review final findings

COUNTRIES
China

DATED
September 18, 2026

REFERENCES

Case No. AD (SSR)-10/2025

F. No. 7/17/2025-DGTR

CG-DL-E-30092026-276621

HS CODES 3

3824 78 00
3827 63 00
3827 64 00

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Case No. AD (SSR)-10/2025 · Sunset review final findings · September 18, 2026

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The product covers HFC blends R-407 and R-410 only, used for refrigeration and air conditioning, including in chillers and heat pumps, classified under HS codes 3827 63 00 and 3827 64 00. The period of investigation is April 1, 2024 to March 31, 2025.

Only one Chinese producer responded, and it did not export to India during the period. The Authority found a dumping margin of 30-40% and price undercutting of 20-30%. Imports of the blends fell from 4,556 MT to 367 MT over the injury period, but imports from China of R-125, a blend component, rose to 2,020 MT, which the Authority found substantially offset the decline. The domestic industry did not suffer material injury while the duty was in force, but its unit profits and returns declined and it remains vulnerable.

Citing surplus Chinese production quota, export orientation, low-priced third-country exports and measures in other jurisdictions, the Authority found that cessation of the duty is likely to lead to continued dumping and recurrence of injury. It recommends continuing the duty for five years at US$ 1,553.45 per MT for Shandong Dongyue Refrigerants Co. Ltd. and US$ 2,250.56 per MT for all others. An appeal lies before the Customs, Excise and Service Tax Appellate Tribunal.

Measure	Anti-dumping
Stage	Sunset review final findings
Case number	Case No. AD (SSR)-10/2025
File number	F. No. 7/17/2025-DGTR
Dated	September 18, 2026
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Gazette ID	CG-DL-E-30092026-276621
Product	Hydrofluorocarbon (HFC) Blends

What it covers	Hydrofluorocarbon (HFC) Blends; all blends other than 407 and 410 are excluded. R-407 is a blend of R-32, R-125 and R-134a, and R-410 a blend of R-32 and R-125; HFC Blends are used for refrigeration and air conditioning: R-407 mainly in residential and light commercial air conditioners and medium temperature commercial refrigeration systems, and R-410 in residential and commercial air conditioning systems, chillers and heat pumps. The scope is the same as in the original investigation.
Customs codes	3824 78 00, 3827 63 00, 3827 64 00
Countries	China
Applicant	SRF Limited, supported by Gujarat Fluorochemicals Limited
Period of investigation	1st April 2024 to 31st March 2025
Injury period	1st April 2021 to 31st March 2022, 1st April 2022 to 31st March 2023, 1st April 2023 to 31st March 2024 and the POI
Findings	• SRF Limited accounts for 50-60% of Indian production, and with its supporter Gujarat Fluorochemicals Limited for 60-70%; it constitutes the domestic industry and satisfies the standing requirement. • Of fifty-one known Chinese producers/exporters, only Shandong Dongyue Refrigerants Co., Ltd. responded, and it did not export the product to India in the POI; normal value was constructed from the CIF export price from the European Union to India, adjusted to ex-factory level. • The dumping margin for all producers and exporters from China is in the range of 30-40%, and price undercutting is in the range of 20-30%. • Imports of HFC Blends from China fell from 4,556 MT in 2021-22 to 367 MT in the POI, while imports of R-125 from China rose from 20 MT to 2,020 MT (4,040 MT blend-equivalent), so that total imports from China were 4,596 MT and 4,407 MT in those years. • Because of the duty in force the domestic industry has not suffered material injury, but its per-unit profit, cash profit and return on capital employed declined significantly and its performance remains fragile and vulnerable to dumped imports, including in the form of R-125. • The landed price of imports excluding duty is below the domestic industry's cost of sales and selling price; the injury margin for all producers and exporters is in the range of 20-30%. • On likelihood, the Authority cites surplus HFC quota in China, the participating producer's export orientation and idle capacity, third-

country exports priced below normal value (80-83%), below the non-injurious price (80-100%) and below the export price to India (76-98%), and trade remedy measures in other jurisdictions.
- The impact of the duty on downstream products is in the range of 0.24%-0.48% of the end-product price, and continuation is not against the public interest.

Recommendation

The Authority recommends continuation of the anti-dumping duty imposed by Notification No. 76/2021-Customs (ADD) dated December 22, 2021, as amended by Notification No. 24/2025-Customs (ADD) dated July 15, 2025, for a further five years, without re-quantifying the margins; producers that participated in the original investigation but not in this review are accorded the residual duty.

Duty expressed as

Fixed amount in US$ per MT

For how long

A further period of five (5) years from the date of notification to be issued in this regard by the Central Government

What happens next

The duty would apply from the date of a notification to be issued by the Central Government. An appeal against the findings lies before the Customs, Excise and Service Tax Appellate Tribunal.

The duty table

Country	Producer	Duty
China PR (country of origin), exported from any country including China PR	Shandong Dongyue Refrigerants Co. Ltd.	US$ 1,553.45 per MT
China PR (country of origin), exported from any country including China PR	Any producer other than SN 1	US$ 2,250.56 per MT
Any country other than China PR (country of origin), exported from China PR	Any	US$ 2,250.56 per MT

The notification (PDF, 2.6 MB)

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