ANTI-DUMPING / SUNSET REVIEW FINAL FINDINGS

DGTR recommends extending anti-dumping duty on aluminium foil from four countries

DGTR recommends five more years of anti-dumping duty on aluminium foil from China, Indonesia, Malaysia and Thailand, at USD 93.53 to USD 976.99 per MT.

THE DIRECTORATE GENERAL of Trade Remedies has issued final findings, dated September 14, 2026, in the sunset review of the anti-dumping duty on Aluminium foil 80 micron and below originating in or exported from China, Indonesia, Malaysia and Thailand. The duty was imposed by Customs Notification No. 51/2021-Customs (ADD) dated September 16, 2021 for five years. The review was initiated on September 29, 2025 on an application by six Indian producers, including Hindalco Industries Ltd. and Raviraj Foils Ltd.

KEY FACTS

MEASURE

Anti-dumping

STAGE

Sunset review final findings

COUNTRIES

China, Indonesia, Malaysia, Thailand

DATED

September 14, 2026

REFERENCES

CASE NO. AD(SSR-12/2025)

F. No. 7/19/2025 – DGTR

CG-DL-E-22092026-276397

HS CODES 12

7607	76071190
76072090	76072010
76071110	76071999
76071991	76071995
76071910	76071994
76071993	76071992

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CASE NO. AD(SSR-12/2025) · Sunset review final findings · September 14, 2026

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The product covers aluminium foil up to 80 micron, printed or backed or not, with thirteen exclusions; foil of 5.5 to 80 micron from China is excluded because separate duties apply to it. The period of investigation is April 1, 2024 to March 31, 2025.

The Authority found dumping margins from 0-10% to 45-55% and injury margins from 0-10% to 65-75% across producers and countries. Imports from the subject countries fell to 14,751 MT in the period of investigation, mostly from Thailand, but imports from Thailand and Indonesia undercut domestic prices, and the domestic industry's profits turned negative in 2023-24 while inventories rose.

Finding that dumping and injury are likely to continue or recur if the duty lapses, the Authority recommends continuing the duty for five years at the rates determined pursuant to the original investigation, USD 93.53 to USD 976.99 per MT depending on producer and country. Named-producer rates require a producer declaration on the commercial invoice. An appeal lies before the Customs Excise and Service Tax Appellate Tribunal.

Measure	Anti-dumping
Stage	Sunset review final findings
Case number	CASE NO. AD(SSR-12/2025)
File number	F. No. 7/19/2025 – DGTR
Dated	September 14, 2026
Published in the Gazette	September 14, 2026
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Gazette ID	CG-DL-E-22092026-276397
Product	Aluminium foil 80 micron and below

What it covers	Aluminium foil, whether or not printed or backed with paper, paper board, plastics or similar packaging materials, of a thickness of 80 micron and below (with permissible tolerances). Excluded are aluminium foil of 5.5 micron to 80 micron originating in China, Alu Alu laminate, ultra-light gauge converted foil, aluminium foil composite, capacitor foil below 500 mm width, etched or formed foils, aluminium composite panel, clad with compatible non clad aluminium foil, foil for beer bottles, aluminium-manganese-silicon based alloys, adhesive tapes, color coated foil and polyurethane coated foil.
Customs codes	7607, 76071190, 76072090, 76072010, 76071110, 76071999, 76071991, 76071995, 76071910, 76071994, 76071993, 76071992
Countries	China, Indonesia, Malaysia, Thailand
Applicant	M/s. Hindalco Industries Ltd., M/s. LSKB Aluminium Foils Pvt. Ltd., M/s. Raviraj Foils Ltd., M/s. Shree Venkateshwara Electrocast Pvt. Ltd., M/s. Shyam Sel and Power Ltd., and M/s. SRF Altech Ltd.
Period of investigation	1st April 2024 to 31st March 2025 (12 months)
Injury period	2021-22, 2022-23, 2023-24, and the period of investigation
Findings	• The applicants constitute the domestic industry and account for a major proportion of Indian production; the self-imports of LSKB Aluminium Foils Pvt. Ltd. and SRF Altech Ltd. were found insignificant in relation to their own production. • Dumping margins are 15-25% for Jiangsu Fengyuan Aluminum Mstar Technology Co. Ltd, 10-20% for Shanghai Sunho Aluminum Foil Co. Ltd. and 25-35% for Jiangsu Zhongji Lamination Materials Co. Ltd., and 25-35% for others in China; 25-35% for Loften (Thailand) Co. Ltd., 0-10% for Dingheng New Materials Co. Ltd and 45-55% for others in Thailand; 40-50% for Indonesia; and 0-10% for Malaysia. • Injury margins range from 10-20% to 45-55% for China, 25-35% to 65-75% for Thailand, 45-55% for Indonesia and 0-10% for Malaysia. • Imports from the subject countries fell from 43,899 MT in 2021-22 to 14,751 MT in the period of investigation, of which 13,724 MT came from Thailand, while Indian demand rose from 1,62,637 MT to 2,11,511 MT. • Imports from Thailand and Indonesia undercut the domestic industry's prices, causing price suppression; the domestic industry's profitability turned negative in 2023-24, its return on investment was 0.32% in the period of investigation, and its inventories rose significantly.

- The Authority found that significant imports continue despite the duties, especially from Thailand, that Chinese exporters are highly export oriented, and that dumping is likely to continue and injury to continue or recur if the duty ceases; the impact of the duty on consumers is insignificant.
- The Authority recommends continuing the duty at the rates determined pursuant to the original investigation, states that the dumping and injury margins in this review were determined to examine likelihood, and did not accept the domestic industry's request to enhance the duty on Thailand.

Recommendation

The Authority recommends continuation of the definitive anti-dumping duties for a further period of five years on all imports of the subject goods originating in or exported from China, Indonesia, Malaysia and Thailand, in the amounts in Column 7 of the duty table.

Duty expressed as

Amount in USD per MT

For how long

a further period of five years

What happens next

An appeal against the order of the Central Government arising out of these findings lies before the Customs Excise and Service Tax Appellate Tribunal.

The duty table

Country	Producer	Duty
China PR (country of origin), exported from any country including China PR	M/s Jiangsu Zhongji Lamination Materials Co., Ltd.	USD 506.81 per MT
China PR (country of origin), exported from any country including China PR	M/s Shanghai Sunho Aluminum Foil Co., Ltd.	USD 398.45 per MT
China PR (country of origin), exported from any country including China PR	M/s Jiangsu Fengyuan Aluminium Mstar Technology Co., Ltd.	USD 510.24 per MT
China PR (country of origin), exported from any country including China PR	Any producer other than mentioned at Sl. No. 1 to 3	USD 976.99 per MT
Any country other than China PR, Indonesia, Malaysia and Thailand (country of origin), exported from China PR	Any	USD 976.99 per MT
Thailand (country of origin), exported from any country including Thailand	M/s Dingheng New Materials Co., Ltd.	USD 100.07 per MT
Thailand (country of origin), exported from any country including Thailand	M/s Loften (Thailand) Co., Ltd.	USD 93.53 per MT

Thailand (country of origin), exported from any country including Thailand	Any producer other than mentioned at Sl. No. 6 and 7	USD 339.93 per MT
Any country other than China PR, Indonesia, Malaysia and Thailand (country of origin), exported from Thailand	Any	USD 339.93 per MT
Malaysia (country of origin), country of export as printed: any country other than Malaysia	Any	USD 850.45 per MT
Any country other than China PR, Indonesia, Malaysia and Thailand (country of origin), exported from Malaysia	Any	USD 850.45 per MT
Indonesia (country of origin), country of export as printed: any country other than Indonesia	Any	USD 422.28 per MT
Any country other than China PR, Indonesia, Malaysia and Thailand (country of origin), exported from Indonesia	Any	USD 422.28 per MT

The notification (PDF, 3.3 MB)

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