ANTI-DUMPING / FINAL FINDINGS

DGTR recommends five-year anti-dumping duty on melamine from China

DGTR recommends a five-year anti-dumping duty on melamine from China, from US$ 245 to US$ 403 per MT, in final findings dated September 28, 2026.

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KEY FACTS

MEASURE
Anti-dumping

STAGE
Final findings

COUNTRIES
China

DATED
September 28, 2026

REFERENCES

Case No. AD (OI) – 35/2025

F. No. 6/40/2025 – DGTR

CG-DL-E-05102026-276786

HS CODES 1

2933 61 00

DGTR recommends five-year anti-dumping duty on melamine from China

Case No. AD (OI) – 35/2025 · Final findings · September 28, 2026

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Melamine is used to make melamine formaldehyde, which is used in manufacturing dinnerware, laminate flooring, dry erase boards and insulation, in sound proofing material and in cleaning products. Seventeen producers and exporters from China filed responses, and DGTR examined a sample of three: Huaqiang Chemical Group Stock Co., Ltd., Xinjiang Yihua Chemical Industry Co., Ltd. and Xinjiang Xinlianxin Energy Chemical Co., Ltd.

For the period of April 1, 2024 to March 31, 2025, DGTR determines dumping margins of 40-50% to 60-70% and injury margins of 20-30% to 50-60%. Imports from China rose from 60,648 MT in 2021-22 to 1,14,357 MT, after earlier duties on Chinese melamine expired in 2021. Although price undercutting was marginally negative, the landed price fell by 49% over the injury period and the domestic industry cut its selling price by 54%, below its cost of sales.

DGTR recommends definitive anti-dumping duty for five years from the date of the Central Government's notification, ranging from US$ 245 per MT for Xinjiang Yihua Chemical Industry Co., Ltd. to US$ 403 per MT for any other producer. Named non-sampled cooperating producers are listed at US$ 257 per MT. An appeal against the Central Government's order lies before the Customs, Excise and Service Tax Appellate Tribunal.

Measure	Anti-dumping
Stage	Final findings
Case number	Case No. AD (OI) – 35/2025
File number	F. No. 6/40/2025 – DGTR
Dated	September 28, 2026
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Product	Melamine

What it covers	The product under consideration is Melamine. No PCN methodology has been adopted. The Authority rejects the claim that melamine made from coal in China differs from the urea-based melamine produced in India, holding the two to be like articles.
Customs codes	2933 61 00
Countries	China
Applicant	Gujarat State Fertilisers and Chemicals Limited (GSFC)
Period of investigation	1st April 2024 to 31st March 2025
Injury period	2021-22, 2022-23, 2023-24 and the period of investigation
Findings	• Gujarat State Fertilisers and Chemicals Limited is the sole producer of the like article in India, accounting for 100% of Indian production, and constitutes the domestic industry. • Three producers from China were sampled; normal value is determined under paragraph 7 of Annexure I to the Rules, and non-sampled cooperating producers are given the weighted average margin of the sampled producers. • Dumping margins are in the range of 40-50% for Huaqiang Chemical Group Stock Co., Ltd., 50-60% for Xinjiang Yihua Chemical Industry Co., Ltd., 40-50% for Xinjiang Xinlianxin Energy Chemical Co., Ltd., 40-50% for non-sampled cooperating producers and 60-70% for any other producer. • Injury margins are in the range of 30-40% for Huaqiang Chemical Group Stock Co., Ltd., 20-30% for the two Xinjiang producers and for non-sampled cooperating producers, and 50-60% for any other producer; the non-injurious price is in the range of US$ 1,100–1,200 per MT. • Imports from China rose from 60,648 MT in 2021-22 to 1,14,357 MT in the period of investigation, and their share of total imports rose from 83% to 97%, after earlier anti-dumping duties on imports from China expired in 2021. • Price undercutting is marginally negative, but the landed price of imports fell by 49% over the injury period while the domestic industry's cost of sales fell by 2%, and the domestic industry cut its selling price by 54%, below its cost of sales; the Authority finds price depression. • The domestic industry suffered material injury, shown in lower production, capacity utilisation, domestic sales and market share and a negative return on capital employed, and the injury is caused by the dumped imports.

- The injury margins are lower than the dumping margins for all producers/exporters, and the duty is found not to be against the public interest.

Recommendation

The Authority recommends definitive anti-dumping duty under Rule 17(1)(b), equal to the lesser of the dumping margin and the injury margin, on imports of melamine originating in or exported from China, for five years from the date of the Central Government's notification.

Duty expressed as

US$ per MT

For how long

a period of five years from the date of notification to be issued by the Central Government in this regard

What happens next

An appeal against the Central Government's order arising out of these findings lies before the Customs, Excise and Service Tax Appellate Tribunal under Section 9C of the Act.

The duty table

Country	Producer	Duty
China PR	Huaqiang Chemical Group Stock Co., Ltd.	US$ 282 per MT
China PR	Xinjiang Yihua Chemical Industry Co., Ltd.	US$ 245 per MT
China PR	Xinjiang Xinlianxin Energy Chemical Co., Ltd.	US$ 248 per MT
China PR	Xinji Jiuli Chemical Co., Ltd.	US$ 257 per MT
China PR	Xinji Jiuyuan Chemical Co., Ltd.	US$ 257 per MT
China PR	Sichuan Golden-Elephant Sincerity Chemical Co., Ltd.	US$ 257 per MT
China PR	Shandong Hualu-Hengsheng Chemical Co., Ltd.	US$ 257 per MT
China PR	Xinjiang Jinjiang Chemical Industry Co., Ltd.	US$ 257 per MT
China PR	Weifang Changrun Chemical Co., Ltd.	US$ 257 per MT
China PR	Any producer other than those mentioned at S. No. 1 to 10	US$ 403 per MT
Any country other than China PR, exported from China PR	Any	US$ 403 per MT

The notification (PDF, 2.4 MB)

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