ANTI-DUMPING / SUNSET REVIEW FINAL FINDINGS

DGTR recommends fixed anti-dumping duty of USD 268 per MT on seamless tubes from China

DGTR recommends a fixed duty of USD 268 per MT on seamless tubes from China for five years in place of the reference price, NIL for one producer.

THE DIRECTORATE GENERAL of Trade Remedies has issued final findings dated October 23, 2026 in the second sunset review of the anti-dumping duty on imports of "Seamless Tubes, Pipes & Hollow Profiles of Iron, Alloy or Non-Alloy Steel" from China (Case No. AD (SSR) – 04/2026). The review was sought by Jindal Saw Limited, Kirloskar Ferrous Industries Limited and Maharashtra Seamless Limited, which account for 93% of Indian production, and was initiated on March 20, 2026.

KEY FACTS

MEASURE

Anti-dumping

STAGE

Sunset review final findings

COUNTRIES

China

DATED

October 23, 2026

REFERENCES

Case No. – AD (SSR) – 04/2026

F. No. 7/08/2026-DGTR

CG-DL-E-24102026-277417

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7304

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Case No. – AD (SSR) – 04/2026 · Sunset review final findings · October 23, 2026

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Provisional duty was imposed by Notification No. 18/2016-Customs (ADD) dated May 17, 2016 and the definitive duty by Notification No. 7/2017-Customs (ADD) dated February 17, 2017; it was continued by Notification No. 64/2021-Customs (ADD) dated October 28, 2021 and, pending this review, extended to January 27, 2027. It is a reference-price duty, levied as the difference between the reference price and the landed value when imports land below it. The product covers seamless tubes, pipes and hollow profiles of an external diameter not exceeding 355.6 mm or 14" OD under heading 7304, and at the applicants' request this review excludes Oil Country Tubular Goods. The period of investigation is October 1, 2024 to September 30, 2025.

Jiangsu Chengde Steel Tube Share Co Ltd., the only Chinese producer to respond, accounted for about 5% of subject imports. DGTR found dumping margins of 5-15% for it and 65-75% for all others, and injury margins that are negative for it and 30-40% for all others. Subject imports rose 53% over the injury period against growth in demand of 23%, and in the period of investigation most entered at landed values at or close to the reference price. Overall price undercutting was negative, but the domestic industry's selling price fell 18% against an 8% fall in its costs, it operated below 50% of its capacity, and its profit per MT fell by about 94%.

Finding a likelihood of continued dumping and injury if the duty lapses, DGTR recommends replacing the reference price with a fixed duty for a further five years, at the lesser of the dumping and injury margins: NIL for Jiangsu Chengde Steel Tube Share Co., Ltd. and USD 268 per MT for all other producers and for exports from China of goods originating elsewhere. The Central Government is to issue the notification imposing the duty, and an appeal lies before the Customs, Excise and Service Tax Appellate Tribunal.

Measure	Anti-dumping
Stage	Sunset review final findings
Case number	Case No. – AD (SSR) – 04/2026
File number	F. No. 7/08/2026-DGTR

Dated	October 23, 2026
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Gazette ID	CG-DL-E-24102026-277417
Product	Seamless Tubes, Pipes & Hollow Profiles of Iron, Alloy or Non-Alloy Steel
What it covers	Seamless tubes, pipes and hollow profiles of iron, alloy or non-alloy steel (other than cast iron and stainless steel), whether hot finished or cold drawn or cold rolled, of an external diameter not exceeding 355.6 mm or 14" OD, including boiler pipes or line pipes used in the hydrocarbon industry. Excluded are seamless pipes and tubes of cast iron and stainless steel; seamless alloy-steel pipes, tubes and hollow profiles of ASTM A213/ASME SA 213 and ASTM A335/ASME SA 335 or equivalent specifications; Non-API and premium joints, premium connections and premium threaded tubes and pipes as prescribed under Customs Notification No. 12/2012 at serial number 356; all 13 Chromium (13CR) grade tubes and pipes; drill collars; and high pressure seamless steel pipe/tube used for manufacturing gas cylinders by producers approved by the Chief Controller of Explosives. Oil Country Tubular Goods are also excluded in this review: seamless tubing and casing of a kind used in drilling for oil or gas, seamless drill pipes, and seamless mother hollows, coupling stock and blanks/pup joints (PCNs A-1-1 to A-1-4 in the original investigation). The PCN methodology adopted has four PCNs, A-1-5 to A-1-8. The customs classification is indicative only and not binding on the scope.
Customs codes	7304
Countries	China
Applicant	Jindal Saw Limited, Kirloskar Ferrous Industries Limited and Maharashtra Seamless Limited
Period of investigation	1st October 2024 to 30th September 2025
Injury period	2022-23, 2023-24, 2024-25 and the period of investigation
Findings	• The applicants account for 93% of Indian production in the POI and constitute the domestic industry; there are six other known Indian producers, and ISMT Limited, an applicant in earlier proceedings, underwent liquidation after the first sunset review and was acquired by Kirloskar Ferrous Industries Limited.

- Only one Chinese producer, Jiangsu Chengde Steel Tube Share Co Ltd. (JSC), responded, and its exports were about 5% of subject imports; it did not claim market economy treatment, so normal value was determined under para 7 of Annexure I on the price payable in India, from the applicants' cost of production adjusted for selling, general and administrative expenses and reasonable profits, and export price for all other producers was determined on facts available.
- The dumping margins are 5-15% for Jiangsu Chengde Steel Tube Share Co. Limited and 65-75% for any other producer, positive and above the de minimis level despite the duties in force; the margins were 20-30% in the original investigation and 25-35% in the first sunset review.
- The injury margins are negative for Jiangsu Chengde Steel Tube Share Co. Limited and 30-40% for any other producer.
- Subject imports rose 53% over the injury period, from 1,00,118 MT in 2022-23 to 1,53,069 MT in the POI, against growth in demand of 23%; their market share rose from 16% to 20%, and 88% of imports are of the most basic product in the industry, which all the applicants make.
- Overall price undercutting is negative, with landed prices above the domestic industry's net sales realization for PCNs A-1-5 and A-1-7 and undercutting of 5-15% for A-1-6 and 10-20% for A-1-8; the Authority finds price depression, as the domestic industry's selling price fell 18% against an 8% fall in its cost of sales.
- The domestic industry's production and domestic sales rose 17%, but it operated below 50% of its installed capacity of 17,65,000 MT throughout the injury period, its market share fell from 72% to 68%, and its profit per MT fell by about 94%, cash profits by about 76% and return on capital employed by about 83%.
- Most subject imports in the POI entered at landed values at or close to the reference price, which was set on the cost and price conditions of January-December 2014; imports declared as originating in the UAE and Singapore were not treated as subject imports, the origin of goods at the transaction level being a matter for Customs and the domestic industry being at liberty to apply under Rule 25 with evidence of circumvention.
- The Authority finds a likelihood of continuation of dumping and injury if the duty ceases, citing continued dumping, subject imports of 1,53,069 MT in the POI against 73,628 MT in the first sunset review's period of April 2019 to September 2020, which covered a wider product scope, idle capacity in China of 8.28 million MT in

2024, equal to 1103% of Indian demand according to a market research agency report, and trade remedy measures on the goods from China in the EU, Canada, Brazil, Mexico, Ukraine and the USA.

- No importer or user took part in the review; the impact of continuing the duties is put at 0.09% of the cost of the HPCL Rajasthan Refinery Limited project, from the domestic industry's figures, and the Authority finds the impact of the recommended duties on downstream users negligible.

Recommendation

The Authority recommends continued imposition of anti-dumping duty on imports of the product under consideration from China for a further five years, changing the form of duty from the reference price now in force to a fixed duty in USD per MT, being the lesser of the dumping margin and injury margin determined in this review: NIL for Jiangsu Chengde Steel Tube Share Co., Ltd. and USD 268 per MT for all others. Oil Country Tubular Goods (PCNs A-1-1 to A-1-4), on which duties were earlier in force, are excluded from the scope. The applicants had sought a change in the form of duty and an increase in its quantum.

Duty expressed as

Fixed amount in USD per MT

For how long

A further period of five (5) years from the date of notification to be issued in this regard by the Central Government

What happens next

The duty is recommended from the date of the notification to be issued by the Central Government; pending this review, the existing duties were extended by three months and are set to expire on January 27, 2027. The NIL rate for Jiangsu Chengde Steel Tube Share Co., Ltd. applies only on presentation of a commercial invoice carrying the prescribed manufacturer declaration; otherwise the duty for all other producers applies. An appeal lies before the Customs, Excise and Service Tax Appellate Tribunal.

The duty table

Country	Producer	Duty
China PR (country of origin), exported from any country including China PR	Jiangsu Chengde Steel Tube Share Co., Ltd.	NIL
China PR (country of origin), exported from any country including China PR	Any producer other than at Sl. No. 1	USD 268 per MT
Any country other than China PR (country of origin), exported from China PR	Any	USD 268 per MT

The notification (PDF, 1.6 MB)

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Read online: indusdesk.com/dgtr/tracker/recommends-fixed-anti-dumping-duty-of-usd-268-277417/