ANTI-DUMPING / PRELIMINARY FINDINGS

DGTR recommends provisional duty on PET film from Bangladesh, China and Thailand

DGTR's preliminary findings recommend provisional anti-dumping duty of USD 56 to USD 330 per MT on PET film imports from Bangladesh, China and Thailand.

THE DIRECTORATE GENERAL of Trade Remedies (DGTR) has issued preliminary findings, dated March 21, 2026, in its anti-dumping investigation concerning imports of Polyethylene Terephthalate Film (PET Film) originating in or exported from Bangladesh, China and Thailand.

The investigation was initiated on September 30, 2025, on an application by Chiripal Poly Films Limited, Ester Industries Limited and Vacmet India Limited; Uflex Limited and Sparsh Industries Private Limited were later included in the domestic industry.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Preliminary findings

COUNTRIES
Bangladesh, China, Thailand

DATED
March 21, 2026

REFERENCES

Case No. AD (OI) – 48/2025

F. No. 6/55/2025-DGTR

CG-DL-E-25032026-271266

HS CODES 7

3920	3921
3920 6210	3920 6220
39206290	3920 6919
3921 9094	

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Case No. AD (OI) – 48/2025 · Preliminary findings · March 21, 2026

The Directorate General of Trade Remedies (DGTR) has issued preliminary findings, dated March 21, 2026, in its anti-dumping investigation concerning imports of Polyethylene Terephthalate Film (PET Film) originating in or exported from Bangladesh, China and Thailand. The investigation was initiated on September 30, 2025, on an application by Chiripal Poly Films Limited, Ester Industries Limited and Vacmet India Limited; Uflex Limited and Sparsh Industries Private Limited were later included in the domestic industry.

The product is biaxially oriented PET film of 8-100 microns, with PET film for solar panels and Thermal Lamination Film excluded. Imports from the United States were also investigated, but that part of the case was terminated under Rule 14 (a) after the domestic industry withdrew its application for them; the Authority noted that almost 99% of those imports were stock lot or leftover stock.

For the period of April 1, 2024 to March 31, 2025, DGTR provisionally finds dumping margins ranging from 0-10% to 45-55% across the three countries, with injury margins ranging from 0-10% to 40-50%. It finds that subject imports rose by 186% against a 42% rise in demand, and that they were priced above the domestic industry's net sales realization but below its cost of sales. The domestic industry lost market share and faced losses, cash losses and a negative return on capital employed.

DGTR recommends provisional anti-dumping duty at the lesser of the dumping and injury margins, ranging from USD 56 per MT to USD 330 per MT, from the date of the Central Government's notification. Interested parties may comment within 15 days of publication; an oral hearing, further verification and a disclosure of essential facts will follow before the final findings.

Measure	Anti-dumping
Stage	Preliminary findings
Case number	Case No. AD (OI) – 48/2025
File number	F. No. 6/55/2025-DGTR
Dated	March 21, 2026
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Product	Polyethylene Terephthalate Film (PET Film)
What it covers	The product is Polyethylene Terephthalate Film or Biaxially Oriented Polyethylene Terephthalate Film of 8-100 microns, commonly known as PET Film or Polyester Film, which may be plain, chemical coated, acrylic coated or metalized on one side or both sides. PET Film for use in solar panels and Thermal Lamination Film are excluded. PETG Shrink Film is kept within the scope, with its own PCN.
Customs codes	3920, 3921, 3920 6210, 3920 6220, 39206290, 3920 6919, 3921 9094
Countries	Bangladesh, China, Thailand
Applicant	Chiripal Poly Films Limited, Ester Industries Limited and Vacmet India Limited; Uflex Limited and Sparsh Industries Private Limited are also treated as part of the domestic industry
Period of investigation	1st April 2024 to 31st March 2025 (12 months)
Injury period	2021-22, 2022-23, 2023-24 and the period of investigation
Findings	• The investigation is terminated for the United States under Rule 14 (a), after the domestic industry withdrew its application for imports from USA; the Authority noted that almost 99% of those imports comprised stock lot or leftover stock. • The five producers treated as the domestic industry account for 45% of total eligible Indian production, and 96% together with the ten supporting producers; SRF Limited and Polyplex Corporation Limited are treated as ineligible; they are related to exporters in Thailand and did not cooperate in the investigation. • China is treated as a non-market economy, and normal value is based on the price payable in India; two producer groups from China were sampled. • Provisional dumping margins are in the range of 30-40% for AKIJ Biax Films Limited and 45-55% for any other exporter from Bangladesh; 10-20% for the Kanghui Group (weighted average), 0-10% for Jiangsu Shuangxing Color Plastic New Materials Co., Ltd., 10-20% for non-sampled cooperating producers and 20-30% for any other exporter from China; and 10-20% for A.J. Plast Public Co. Limited and 20-30% for any other exporter from Thailand. • Provisional injury margins are in the range of 10-20% and 25-35% for Bangladesh, 0-10% to 30-40% for China, and 25-35% and 40-50% for Thailand. • Subject imports rose from 14,607 MT in 2021-22 to 41,719 MT in the period of investigation, an increase of 186% against a 42%

increase in demand.

- Subject imports were priced above the net sales realization of the domestic industry but below its cost of sales; the domestic industry lost market share, faced losses and cash losses, and had a negative return on capital employed.
- The Authority provisionally finds material injury, a threat of further injury, and a causal link between the dumped imports and the injury.

Recommendation

The Authority recommends provisional anti-dumping duty under Rule 12, equal to the lesser of the dumping margin and the injury margin, on imports of the subject goods from Bangladesh, China and Thailand, from the date of the Central Government's notification.

Duty expressed as

USD per MT

Time limits

Interested parties to comment on the provisional findings: within 15 days from the publication of these findings

What happens next

The Authority will hold an oral hearing under Rule 6(6), with the date published on www.dgtr.gov.in, carry out further verification as needed, and disclose the essential facts before issuing its final findings.

The duty table

Country	Producer	Duty
Bangladesh	AKIJ Biax Films Limited	USD 206 per MT
Bangladesh	Any producer other than that mentioned at S.N. 1	USD 330 per MT
Any country other than Bangladesh, China PR and Thailand, exported from Bangladesh	Any producer	USD 330 per MT
China PR	Jiangsu Kanghui New Material Technology Co., Ltd.	USD 162 per MT
China PR	Kanghui Nantong New Material Technology Co., Ltd	USD 162 per MT
China PR	Kanghui New Material Technology Co., Ltd.	USD 162 per MT
China PR	Jiangsu Shuangxing Color Plastic New Materials Co., Ltd.	USD 56 per MT
China PR	Non-Sampled Cooperative Producers: Fujian Billion High-Tech Materials Ind. Co., Ltd.; M/s. Hangzhou Great Southeast Science and Technology New Material Co., Ltd.; Shandong Shenghe Films New Materials	USD 135 per MT

China PR	Any, other than those mentioned at S.N. 4, S.N. 5, S.N. 6, S.N. 7 and S.N. 8	USD 216 per MT
Any country other than Bangladesh, China PR and Thailand, exported from China PR	Any	USD 216 per MT
Thailand	A.J. Plast Public Co. Limited	USD 139 per MT
Thailand	Any, other than that mentioned at S.N. 11	USD 245 per MT
Any country other than Bangladesh, China PR and Thailand, exported from Thailand	Any	USD 245 per MT

The notification (PDF, 1.4 MB)

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IndusDesk

hello@indusdesk.com · +91 11 4141 3939

9th Floor, Hemkunt House, Rajendra Place, New Delhi, Delhi 110008, India

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