ANTI-DUMPING / MID-TERM REVIEW FINAL FINDINGS

DGTR recommends revised anti-dumping duties on jute products from Bangladesh and Nepal

DGTR recommends re-quantified duties on jute products from Bangladesh and Nepal by producer and type, up to USD 445 per MT, for the rest of the duty term.

THE DIRECTORATE General of Trade Remedies has issued final findings dated June 25, 2026 in the mid-term review of the anti-dumping duty on "Jute Products" originating in or exported from Bangladesh and Nepal (Case no. AD (MTR)-02/2024). The review was sought by the Indian Jute Mills Association and the AP Mesta Twine Mills Association, which asked for the duty to be enhanced.

KEY FACTS

MEASURE
Anti-dumping

STAGE
Mid-term review final findings

COUNTRIES
Bangladesh, Nepal

DATED
June 25, 2026

REFERENCES

Case no. AD (MTR)-02/2024

F. No. 7/11/2024-DGTR

CG-DL-E-07072026-274209

HS CODES 9

5307	5310
6305	5607
53101013	63051040
53101012	5307 1010
53072000	

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Case no. AD (MTR)-02/2024 · Mid-term review final findings · June 25, 2026

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The duty was first imposed in January 2017 and continued for five years by Notification No. 33/2022-Customs (ADD) dated December 30, 2022. The product covers jute yarn/twine, hessian fabrics and jute sacking bags, with sacking cloth from Bangladesh also covered. The period of investigation is April 2024 to March 2025, compared also with the 2020-21 period of the last sunset review.

DGTR found that, barring sacking, export prices fell at a far higher rate than raw jute prices and that imports rose despite the duty, a change in circumstances of a lasting nature. It did not find enough evidence of exports beyond producers' capacities. Dumping margins range from negative to 45-55% for Bangladesh and from de minimis to 20-30% for Nepal. The domestic industry's sales, market share and profits declined, and DGTR found injury likely to continue without the duty.

DGTR recommends re-quantified duties in US dollars per MT for each producer and product type for the remaining period of the existing duty. For Bangladesh they range from Nil to USD 155 for named producers, and USD 445 (yarn/twine), USD 88 (hessian) and USD 283 (sacking bags) for others. For Nepal they range from Nil to USD 153 for named producers, and USD 119 (yarn/twine), USD 292 (hessian) and USD 247 (sacking bags) for others.

Measure	Anti-dumping
Stage	Mid-term review final findings
Case number	Case no. AD (MTR)-02/2024
File number	F. No. 7/11/2024-DGTR
Dated	June 25, 2026
Published in the Gazette	June 25, 2026
Put online	July 7, 2026
Gazette ID	CG-DL-E-07072026-274209

Product	Jute Products
What it covers	"Jute Products" comprising of Jute Yarn/twine (multiple folded/cabled and single), Hessian Fabrics and Jute Sacking bags, the same scope as in the previous sunset review. Duty on sacking bags from Bangladesh extends to jute sacking cloth from Bangladesh, except for ten producers exempted in the earlier anti-circumvention notification. The customs classification is indicative only and not binding on the scope.
Customs codes	5307, 5310, 6305, 5607, 53101013, 63051040, 53101012, 5307 1010, 53072000
Countries	Bangladesh, Nepal
Applicant	Indian Jute Mills Association (IJMA) and AP Mesta Twine Mills Association (AJMA)
Period of investigation	April 2024 to March 2025 (12 Months)
Injury period	April 2021 to March 2022, April 2022 to March 2023, April 2023 to March 2024 and the POI; with comparison also made with the period of investigation of the last concluded review, 2020-2021
Findings	• Compared with the period of investigation of the sunset review (2020-21), import prices in ₹/MT in the period of investigation changed by -7% (hessian), -12% (yarn) and 6% (sacking bags/cloth) for Bangladesh and by -13% (hessian), -12% (yarn) and -1% (sacking bags) for Nepal, against -4% and -5% in raw jute prices; the Authority notes that, barring sacking, prices declined at a far higher rate than raw material prices. • The Authority holds that export prices declined materially, that the decline is of a lasting nature and led to an increase in imports despite the duties in force, and that there has been a change in circumstances compared with the sunset review. • Imports from the subject countries rose from 1,12,734 MT in 2021-22 to 1,66,416 MT in the period of investigation, while demand fell from 11,57,780 MT to 11,31,299 MT. • The Authority found insufficient evidence that producers exported beyond their installed capacities or routed goods made by other producers. • Weighted average dumping margins for sampled Bangladesh producers range from negative to 10-20%, with 5-15% for non-sampled cooperative producers and 45-55% for any other producer; for Nepal they range from de minimis to 10-20%, with 20-30% for any other producer.

- Weighted average injury margins range from negative to 85-95% for Bangladesh producers (55-65% for any other producer) and from 15-25% to 35-45% for Nepal producers (30-40% for any other producer).
- Despite the duty in force, subject imports increased and undercut and depressed domestic prices, and the domestic industry's production, sales, capacity utilization, market share, profits, cash profits and return on capital employed declined, with losses in the open market in the period of investigation; the Authority finds injury likely to continue if the duty is withdrawn and a causal link with the dumped imports.
- Foreign producers reported capacity utilization of 58% in Bangladesh and 49% in Nepal, with excess capacities of 2,66,859 MT and 53,033 MT.

Recommendation	The Authority finds a need to re-quantify the anti-dumping duty and recommends modified definitive duties on jute products from Bangladesh and Nepal, by producer and product type, for the remaining period of the duty imposed by Notification No. 33/2022-Customs (ADD) dated December 30, 2022. The domestic industry's request for a single duty across all product types was not accepted.
Duty expressed as	USD per MT, by producer and product type
For how long	For the remaining period of imposition of the duty, which is in force for five years from the date of issuance of Notification No. 33/2022 – Customs (ADD) dated December 30, 2022
What happens next	Individual duty rates apply only on presentation of a commercial invoice carrying the prescribed manufacturer declaration; otherwise the duty applicable to all other producers applies. An appeal against the determination lies before the Customs, Excise and Service Tax Appellate Tribunal.

The duty table

The first 60 of the notification's 82 rows. The notification has them all.

Country	Producer	Duty
Bangladesh (country of origin), exported from any country including Bangladesh	A. M. Jute Industries Limited	Nil (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	A. M. Jute Industries Limited	Nil (Hessian Fabric)

Bangladesh (country of origin), exported from any country including Bangladesh	Asha Jute Industries Limited	59 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Asha Jute Industries Limited	94 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Bonanza Jute Composite & Diverse Factory Ltd.	Nil (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Lovely Jute Mills Limited	Nil (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Natore Jute Mills	107 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Natore Jute Mills	Nil (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Nawhata Jute Mills Ltd.	Nil (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Poddar Agro Industries	Nil (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Poddar Agro Industries	Nil (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Ranu Agro Industries Ltd.	Nil (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Super Jute Mills Limited	139 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Super Jute Mills Limited	155 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Hasan Jute Mills Ltd	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Hasan Jute Mills Ltd	120 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Hasan Jute & Spinning Mills Limited	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Hasan Jute & Spinning Mills Limited	120 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Janata Jute Mills Limited	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Janata Jute Mills Limited	120 USD per MT (Sacking Bags)

Bangladesh (country of origin), exported from any country including Bangladesh	Janata Jute Mills Limited	Nil (Hessian Fabric)
Bangladesh (country of origin), exported from any country including Bangladesh	Sadat Jute Industries Limited	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Sadat Jute Industries Limited	120 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Afil Jute Weaving Mills Ltd.	88 USD per MT (Hessian Fabric)
Bangladesh (country of origin), exported from any country including Bangladesh	Alina Jute Mills Limited	88 USD per MT (Hessian Fabric)
Bangladesh (country of origin), exported from any country including Bangladesh	Afzal Fiber Processing Industries	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Afzal Fiber Processing Industries	120 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Ahyan Jute Mills Limited	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Ahyan Jute Mills Limited	120 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Alijan Jute Mills Limited	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Sonali Aansh Industries Limited	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Arnu Jute Mills Limited	120 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Bogra Jute Mills Limited	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Bogra Jute Mills Limited	120 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Chuadanga Jute Mill	120 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Golden Jute Industries Limited	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Hasem Jute Industries Ltd.	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Hazrat Shah Chandrapuri Jute Mills Ltd.	69 USD per MT (Jute Yarn/Twine)

Bangladesh (country of origin), exported from any country including Bangladesh	Hazrat Shah Chandrapuri Jute Mills Ltd.	120 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Jamuna Jute Industries Ltd.	120 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Rahman Jute Mills (Pvt.) Ltd.	120 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Mirza Jute Mills Ltd.	120 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Mouna Jute Mills Ltd.	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Mouna Jute Mills Ltd.	120 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Oriental Jute Mills Ltd.	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Oriental Jute Mills Ltd.	120 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Rahman Jute Spinners (Pvt.) Ltd.	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Rajbari Jute Mills Ltd.	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Rajbari Jute Mills Ltd.	88 USD per MT (Hessian Fabric)
Bangladesh (country of origin), exported from any country including Bangladesh	Roman Jute Mills Limited	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Sagar Jute Spinning Mills Ltd.	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Sagar Jute Spinning Mills Ltd.	120 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Sidlaw Textiles (Bangladesh) Ltd.	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Sidlaw Textiles (Bangladesh) Ltd.	120 USD per MT (Sacking Bags)
Bangladesh (country of origin), exported from any country including Bangladesh	Wahab Jute Mills Ltd.	69 USD per MT (Jute Yarn/Twine)
Bangladesh (country of origin), exported from any country including Bangladesh	Any Producer other than mentioned in SN 1 to 55 above	445 USD per MT (Jute Yarn/Twine)

Bangladesh (country of origin), exported from any country including Bangladesh	Any Producer other than mentioned in SN 1 to 55 above	88 USD per MT (Hessian Fabric)
Bangladesh (country of origin), exported from any country including Bangladesh	Any Producer other than mentioned in SN 1 to 55 above	283 USD per MT (Sacking Bags)
Any country other than Bangladesh and Nepal (country of origin), exported from Bangladesh	Any	445 USD per MT (Jute Yarn/Twine)
Any country other than Bangladesh and Nepal (country of origin), exported from Bangladesh	Any	88 USD per MT (Hessian Fabric)

The notification (PDF, 3.2 MB)

Gazette of India, CG-DL-E-07072026-274209, published June 25, 2026.

Checked against the official copy on October 20, 2026.

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